



Announcement Summary

**Entity name**  
NEOMETALS LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday October 17, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NMT	ORDINARY FULLY PAID	44,444,445	18/10/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEOMETALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

099116631

### 1.3 ASX issuer code

NMT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/10/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Oct-2024 09:25	New - Proposed issue of securities - NMT	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Maximum of 57,491,508 ordinary shares will be issued under the Entitlement Offer announced by NMT on 11 October 2024.

The Entitlement Offer will open on 21 October 2024 and is expected to close 30 October 2024. Issue of shares under the Entitlement Offer is expected to occur on 6 November 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NMT : ORDINARY FULLY PAID

**Issue date**

18/10/2024

Issue details

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**Number of +securities to be quoted**

44,444,445

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.09000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMT : ORDINARY FULLY PAID	734,342,539
NMTN : ORDINARY FULLY PAID DEFERRED	57,491,508

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMTAA : PERFORMANCE RIGHTS	6,830,688