



Announcement Summary

Entity name

WHITEHAWK LIMITED

Date of this announcement

Thursday October 17, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | OPTION EXPIRING 17-OCT-2027 EX \$0.022 | 12,500,000 | 17/10/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITEHAWK LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97620459823

1.3 ASX issuer code

WHK

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 07-Aug-2024 09:55 | New - Proposed issue of securities - WHK | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval received on 17 October 2024.

Refer to the Notice of General Meeting dated 13 September 2024 for further information.

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of the options is to satisfy the Company's obligations set out in the Notice of General Meeting dated 13 September 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 17-OCT-2027 EX \$0.022

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of General Meeting dated 13 September 2024.

<https://app.sharelinktechnologies.com/announcement/asx/6f8775444cb0b422faf2ddc286d283d9>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02200000

Expiry date

17/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WHK : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Appendix 3B dated 7 August 2024.

Issue details

Number of +securities

12,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WHK : ORDINARY FULLY PAID | 488,112,643 |
| WHKO : OPTION EXPIRING 08-MAY-2025 | 74,722,197 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WHKAI : PERFORMANCE RIGHTS | 885,480 |
| WHKAP : OPTION EXPIRING 12-MAY-2026 EX \$0.10 | 22,500,000 |
| WHKAQ : STOCK APPRECIATION RIGHTS | 25,029,711 |
| New class - code to be confirmed : OPTION EXPIRING 17-OCT-2027 EX \$0.022 | 12,500,000 |