



Announcement Summary

Entity name

WHITEHAWK LIMITED

Date of this announcement

Thursday October 17, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---------------------------------------|--|------------|
| New class - code to be confirmed | PERFORMANCE RIGHTS EXPIRING 16-OCT-27 | 2,714,520  | 17/10/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WHITEHAWK LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

97620459823

**1.3 ASX issuer code**

WHK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/10/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

PERFORMANCE RIGHTS EXPIRING 16-OCT-27

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

17/10/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

| Name of KMP   | Name of registered holder | Number of +securities |
|---------------|---------------------------|-----------------------|
| Phil George   | PHILIP GEORGE             | 1,200,000             |
| Melissa King  | MELISSA JANE KING         | 837,260               |
| Brian Hibbeln | BRIAN HIBBELN             | 677,260               |

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of General Meeting dated 13 September 2024

<https://app.sharelinktechnologies.com/announcement/asx/6f8775444cb0b422faf2ddc286d283d9>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Notice of Annual General Meeting dated 6 April 2023

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02652275>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval received on 17 October 2024.

Refer to the Notice of General Meeting dated 13 September 2024 for further information.

## Issue details

## Number of +securities

2,714,520

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| WHK : ORDINARY FULLY PAID                 | 488,112,643                                 |
| WHKO : OPTION EXPIRING 08-MAY-2025        | 74,722,197                                  |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                                | <b>Total number of +securities on issue</b> |
|--|---|
| WHKAI : PERFORMANCE RIGHTS   | 885,480                                     |
| WHKAP : OPTION EXPIRING 12-MAY-2026 EX \$0.10                            | 22,500,000                                  |
| WHKAQ : STOCK APPRECIATION RIGHTS  | 25,029,711                                  |
| New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 16-OCT-27 | 2,714,520                                   |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/10/2024