



FOR IMMEDIATE RELEASE
17 October 2024

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by WhiteHawk Limited (ASX:WHK) (WhiteHawk or the Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that on 17 October 2024 it issued:

- › 15,000,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.01 per New Share pursuant to the Share Subscription Agreement announced to ASX on 31 October 2022; and
- › 200,000 fully paid ordinary shares (**Director Shares**) at a deemed issue price of \$0.012 per Director Share to a director per the Notice of General Meeting announced to ASX on 13 September 2024.

The issue of shares is detailed in the Appendix 2As lodged with ASX on 17 October 2024.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Corporations Act. By the Company giving this notice, the shares issued pursuant to the participation in the Placement and to supplier will fall within the exemption in section 708A(5) of the Corporations Act.

In accordance with section 708A(5)(e) of the Corporations Act, the Company confirms that as at the date of this notice:

- (1) the New Shares and Directors Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) the Company has complied with:
 - (a) the provision of Chapter 2M of the Corporations Act as they apply; and
 - (b) section 674 of the Corporations Act; and
- (4) there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

-ENDS-

Authorised for release by Terry Roberts (Chief Executive Officer and Executive Chair).