



Announcement Summary

Entity name

CAPRICE RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 17, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CRS	ORDINARY FULLY PAID	11,253,304	17/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAPRICE RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96624970725

1.3 ASX issuer code

CRS

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

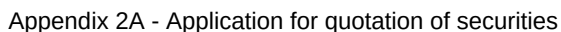
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jul-2024 19:25	New - Proposed issue of securities - CRS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Facilitation shares under milestone two



Placement Details

CRS : ORDINARY FULLY PAID

17/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,253,304

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

9,000,000 shares in consideration for facilitation services and 2,253,304 shares in lieu of broker fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.031000

Any other information the entity wishes to provide about the +securities to be quoted

As approved by shareholders on 13 August 2024

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CRS : ORDINARY FULLY PAID	338,870,132

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRSAP : OPTION EXPIRING 20-MAR-2026 EX \$0.10	7,000,000
CRSAQ : OPTION EXPIRING 20-MAR-2026 EX \$0.20	15,000,000
CRSAS : OPTION EXPIRING 31-JAN-2027 EX \$0.03	96,756,805