



Announcement Summary

Entity name

GTI ENERGY LTD

Date of this announcement

Friday October 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GTRAL	OPTION EXPIRING 25-SEP-2028 DEFERRED	46,875,829	18/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GTI ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

124792132

1.3 ASX issuer code

GTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

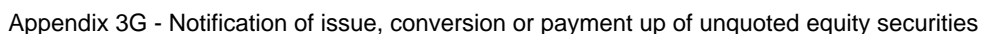
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Sep-2024 08:29	Update - Update - Proposed issue of securities - GTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 68,720,453 Priority Options Offer shortfall shares



Placement Details

GTRAL : OPTION EXPIRING 25-SEP-2028 DEFERRED

18/10/2024

Number of +securities

46,875,829

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00100000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTR : ORDINARY FULLY PAID	2,960,449,662
GTRO : OPTION EXPIRING 20-OCT-2024	462,387,159

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTRAN : CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027	48,000,000
GTRAM : OPTION EXPIRING 25-SEP-2028 EX \$0.01	135,000,695
GTRAF : CLASS A PERFORMANCE RIGHTS EXPIRING 02-NOV-2024	37,500,000
GTRAI : CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027	8,000,000
GTRAL : OPTION EXPIRING 25-SEP-2028 DEFERRED	323,805,922
GTRAG : CLASS B PERFORMANCE RIGHTS EXPIRING 16-NOV-2024	2,500,000