

ASX Announcement

18th October 2024

PRIORITY OPTIONS OFFER RESULTS

GTI Energy Ltd (**GTI** or **Company**) advises that the Priority Options Offer made to GTRO Optionholders registered as at 5.00pm on 1 October 2024, pursuant to an offer document dated 24 July 2024 (**Offer**) closed on Monday, 15 October 2024. Eligible GTRO Optionholders were offered 1 New Option for every 4 listed GTRO Options at an issue price of \$0.001 per New Option.

The results of the Offer are as follows:

	No. of New Options	Gross Proceeds (\$)
Options accepted per entitlements under the Offer	46,875,829	\$46,876
Total Subscriptions	46,875,829	\$46,876
Number of Shortfall Options Available To Lead Manager	68,720,453	\$68,720
Total	115,596,282	\$115,596

The total amount raised from was \$46,876 (before costs). The New Options subscribed for under the Offer were issued today with quotation of the New Options applied for, subject to ASX approval. The Directors in consultation with CPS Capital Group Pty Ltd anticipate placement of the Offer shortfall no later than Thursday, 24 October 2024.

-ENDS-

This release is authorised on behalf of GTI Energy Limited by:

Matthew Foy
Company Secretary
GTI Energy Limited