

Successful Placement of Entitlement Issue Shortfall

Pure Resources Limited (ASX:PR1) ("**Pure**" or "**Company**") is pleased to announce that it has successfully completed the placement of shortfall in respect of the pro-rata non-renounceable entitlement issue to eligible shareholders on the basis of one (1) share for every twelve-point-one-four (12.14) ("**New Shares**"), together with 1 free attaching listed option exercisable at \$0.25 and expiring 10 April 2025 ("**New Options**") ("**Rights Issue**"). The Rights Issue is detailed in the Prospectus dated 2 August 2024 and announced to the Australian Securities Exchange ("**ASX**").

The Rights Issue closed Thursday, 22 August 2024, with the Company receiving valid applications for 1,405,424 New Shares and 1,405,424 New Options, raising a total of \$140,542.40 (before costs) under the Offer.

A total of \$209,586 (before costs) was raised through the issue of 2,095,860 New Shares and 2,095,860 New Options ("**Shortfall Securities**") that were available under the shortfall placement and were successfully placed.

An Appendix 2A will be lodged today for the quotation of the Shortfall Securities.

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This announcement is approved for release by the Board of Pure Resources Limited.

Mr Patric Glovac
Executive Chairman
Pure Resources Limited