



Announcement Summary

Entity name

NEXION GROUP LTD

Date of this announcement

Monday October 21, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NNGAH	CONVERTIBLE NOTES	2,500,000	21/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEXION GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48628415887

1.3 ASX issuer code

NNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Convertible Notes of \$0.10 each

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

NNGAH : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

21/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of additional convertible notes of the same class as currently on issue.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to announcement on 18 June 2024 titled NNG Convertible Note Finance. On 18 June 2024 the Company announced that will consider accepting further offers up to a maximum of \$2 million proposed to be raised via the issue of further Convertible Notes. So far, it has raised \$1.43 million from the issue of Convertible Notes with \$0.57 million remaining.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.10000000

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NNGO : OPTION EXPIRING 31-DEC-2025	21,581,338
NNG : ORDINARY FULLY PAID	202,307,854

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NNGAH : CONVERTIBLE NOTES	14,300,000
NNGAG : OPTION EXPIRING 20-NOV-2028 EX NIL	15,000,000
NNGAE : OPTION EXPIRING 04-FEB-2025 EX \$0.30	8,593,749



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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