

ISSUE OF SHARES AND CLEANSING NOTICE

Zenith Minerals Limited (“**Zenith**” or “**the Company**”) advises that it has today issued 6,555,556 ordinary shares at \$0.045 per share to sophisticated investors raising \$295k (before costs), as per the placement terms announced on 9 October 2024. An Appendix 2A was also released today.

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The shares were issued without disclosure under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

This release was authorised by the Board of Directors of Zenith Minerals Limited.

For further information, please contact:

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Media & Investor Enquiries

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