



Announcement Summary

Entity name

ORA GOLD LIMITED

Date of this announcement

Tuesday October 22, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee options expiring 21 October 2026 exercisable at \$0.012 each	15,000,000	21/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74950465654

1.3 ASX issuer code

OAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Employee options expiring 21 October 2026 exercisable at \$0.012 each

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://investorhub.ora.gold/announcements/4241806>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01200000

Expiry date

21/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OAU : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://investorhub.ora.gold/announcements/4241806>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

15,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OAU : ORDINARY FULLY PAID	7,155,484,324

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OAUAAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	55,000,000
OAUAAF : OPTION EXPIRING 24-APR-2025 EX \$0.006	31,000,000
OAUAAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006	715,374,843
OAUAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
OAUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAUAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	714,952,348
OAUAAD : PERFORMANCE RIGHTS	49,038,547
OAUA AE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OAUA E : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OAUAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000
New class - code to be confirmed : Employee options expiring 21 October 2026 exercisable at \$0.012 each	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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