



ASX Announcement

NOTICE UNDER s708A OF THE CORPORATIONS ACT 2001

Australian Oil Company Limited advises that it has today issued 57,142,857 fully paid ordinary shares as approved by Shareholders at the Company's General Meeting, held 6 August 2024. In accordance with the Resolutions put to Shareholders, 57,142,857 shares were issued to Tranche 2 applicants.

The Company gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth) (Act)*.

The shares were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

Authorised for lodgement by the Company Secretary

Jordan McArthur
Company Secretary

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