



Announcement Summary

Entity name

BLACK CANYON LIMITED

Date of this announcement

Thursday October 24, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Exercisable at \$0.14 on or before 14/10/2026	8,165,339	22/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CANYON LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

150714739

1.3 ASX issuer code

BCA

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Sep-2024 14:28	Update - Update - Proposed issue of securities - BCA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

These are the options that were issued under the SPP and the Placement free attaching options. Does not include the director options

Issue details

Number of +securities

7,451,054

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These are free attaching options

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

These are the options to Directors that were subject to shareholder approval and have been approved



Issue details

Number of +securities

714,285

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These were free attaching options



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Exercisable at \$0.14 on or before 14/10/2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.bca>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.14000000

Expiry date

14/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options exercisable at 14c on or before 14 October 2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Options were issued on 2 separate dates. 7,451,054 were issued on 14 October 2024 and 714,285 options to directors were issued on 22 October 2024

Issue details

Number of +securities

8,165,339

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCA : ORDINARY FULLY PAID	85,941,170

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCAAI : OPTION EXPIRING 27-JUL-2025 EX \$0.28	6,964,306
BCAAH : PERFORMANCE RIGHTS	1,800,000
New class - code to be confirmed : Exercisable at \$0.14 on or before 14/10/2026	8,165,339