



Announcement Summary

Entity name

GTI ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 24, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Quotation of previously issued options exercisable at \$0.01 expiring 25 September 2028

New Ticker Code: GTROC

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	GTROC - Options Exercisable at \$0.01 expiring 25/9/2028	411,930,280	24/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GTI ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124792132

1.3 ASX issuer code

GTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

24/7/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Quotation of previously issued options exercisable at \$0.01 expiring 25 September 2028

New Ticker Code: GTROC



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

GTROC - Options Exercisable at \$0.01 expiring 25/9/2028

+Security type

Options

ISIN code

Issue date

24/10/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	25/9/2028



Details of the type of +security that will be issued if an option is exercised

GTR : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share per option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer offer Prospectus:

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02831727>

Issue details

Number of +securities to be quoted

411,930,280

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Quotation of previously issued options exercisable at \$0.01 expiring 28/9/2028

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Quotation of previously issued options exercisable at \$0.01 expiring 28/9/2028



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GTR : ORDINARY FULLY PAID	2,960,449,662
New class - code to be confirmed : GTROC - Options Exercisable at \$0.01 expiring 25/9/2028	411,930,280

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTRAN : CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027	48,000,000
GTRAM : OPTION EXPIRING 25-SEP-2028 EX \$0.01	343,209,827
GTRAF : CLASS A PERFORMANCE RIGHTS EXPIRING 02-NOV-2024	37,500,000
GTRAI : CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027	8,000,000
GTRAG : CLASS B PERFORMANCE RIGHTS EXPIRING 16-NOV-2024	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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