



Announcement Summary

Entity name
CAULDRON ENERGY LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday October 24, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of listed ASX: APCO Options to Underwriter pursuant to Underwriter Agreement, per Entitlement Offer prospectus 27 Sep 2024.
The Underwriter Options were included in App 3B released to market on 1 Oct 2024. Further, the issue of these Options are described in App 2A lodged earlier today (24 October 2024) at 2.3a.2 and 2.3a.3 as further issues of +securities yet to take place to complete the transaction(s) referred to in an App 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CXUOA	OPTION EXPIRING 30-DEC-2025 DEFERRED	28,114,333	24/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAULDRON ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

22102912783

1.3 ASX issuer code

CXU

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

27/9/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of listed ASX: APCO Options to Underwriter pursuant to Underwriter Agreement, per Entitlement Offer prospectus 27 Sep 2024.

The Underwriter Options were included in App 3B released to market on 1 Oct 2024. Further, the issue of these Options are described in App 2A lodged earlier today (24 October 2024) at 2.3a.2 and 2.3a.3 as further issues of +securities yet to take place to complete the transaction(s) referred to in an App 3B



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

CXUOA : OPTION EXPIRING 30-DEC-2025 DEFERRED

Issue date

24/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

28,114,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

underwriting services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

per agreement to underwrite Entitlement Offer



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CXU : ORDINARY FULLY PAID	1,348,141,742
CXUO : OPTION EXPIRING 30-DEC-2025	184,751,144
CXUOA : OPTION EXPIRING 30-DEC-2025 DEFERRED	56,228,665
CXUNB : ORDINARY FULLY PAID DEFERRED	112,457,330

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXUAAG : OPTION EXPIRING 15-FEB-2027 EX \$0.05	15,000,000
CXUAAF : PERFORMANCE RIGHTS	82,500,000
CXUAY : OPTION EXPIRING 31-MAY-2025 EX \$0.02	5,000,000
CXUAAB : OPTION EXPIRING 29-NOV-2024 EX \$0.015	15,000,000
CXUAAC : OPTION EXPIRING 30-NOV-2025 EX \$0.02	15,000,000
CXUAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.025	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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