

Non-Renounceable Pro-Rata Entitlement Offer

Si6 Metals Limited (“**Si6**” or “the **Company**”, ASX code: **Si6**) advises the results of the Company’s non-renounceable pro-rata entitlement issue (“Entitlement Issue”) announced to ASX on 25 September 2024 and closed on Monday, 21 October 2024.

Summary

Under the Entitlement Issue, eligible shareholders were offered one (1) new ordinary share in the capital of the Company for every two (2) existing shares held on the record date at an issue price of \$0.001 per share (“New Share”).

The Company advises that it has received applications under the Entitlement Issue for 398,432,581 New Shares raising gross proceed of \$398,432.93.

As previously announced, directors Patrick Volpe and Ian Kiers and their associated entities have taken up their full entitlements under the Entitlement Issue. Foxfire Metals Pty Ltd, an entity associated with Patrick Volpe, also took up its full entitlement.

The issue of 398,432,581 New Shares under the Entitlement Offer will occur on Monday, 28 October 2024.

Shortfall Offer

The shortfall offer is a separate offer made pursuant to the offer document dated 26 September 2024 (**Offer Document**) and may remain open for up to three months following the closing date (**Shortfall Offer**). The issue price for each Share to be issued under the Shortfall Offer shall be \$0.001, being the same price as the Entitlement Issue.

The Company reserves the right to place any shortfall Shares at its discretion but has made no decision to do so at this stage. Shortfall Shares will not be allocated or issued where the Company considers that to do so would result in a breach of the Corporations Act 2001(Cth), the Listing Rules or any other relevant regulation or law.



A summary of the results of the Entitlement Offer are as follows:

	No. of New Shares
New Shares available under Entitlement Offer	1,288,929,206
New Shares applied for and accepted under Entitlement Offer	398,432,581
New Shares available under Shortfall Offer	890,496,625

The Company will update the market upon the allocation and issue of Shares under the Shortfall Offer.

This announcement has been authorised for release by the Board of Si6 Metals Ltd.

Contacts

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About Si6

Si6 owns 100% of the Monument Au-Ni project located near Laverton in Western Australia. This project currently has a JORC-compliant (2012) Inferred resource of 3.257 Mt @ 1.4 g/t for 154,000 ounces Au. (inferred resources calculated by CSA Global in 2021 to JORC 2012 compliance using a 0.5 g/t cut-off grade; see 2 August 2021 ASX announcement “Mineral Resources Estimate declared for Monument Gold Project “for further information)).

Si6 also holds a supply critical metals portfolio via a joint venture that includes rare earth elements, lithium, gold, base and precious metals in Brazil, including licences in the “Lithium Valley” and Poços de Caldas in the state of Minas Gerais, globally known as prolific lithium and rare earth elements districts respectively. The Company also owns 70% of the Pimenta Project, a potential large-scale REE project in eastern Minas Gerais.

Si6 also holds a base and precious metals project in the Limpopo Mobile Belt in Botswana, a district known for hosting major nickel and copper producing operations. The Company’s portfolio contains an advanced Ni-Cu-Co-PGE resource at Maibele North and drilled high-grade Cu-Ag discoveries at Airstrip and Dibete. It currently hosts a resource of 2.4Mt @ 0.72% Ni and 0.21% Cu + PGMs + Co + Au.

