



Announcement Summary

Entity name

MOUNT BURGESS MINING NL

Applicable security for the reorganisation

MTB

ORDINARY FULLY PAID

MTBAA

OPTION EXPIRING 12-DEC-2025 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

25/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

3/12/2024

Record Date

4/12/2024

Issue Date

11/12/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MOUNT BURGESS MINING NL

1.2 Registered Number Type

ABN

Registration Number

31009067476

1.3 ASX issuer code

MTB

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
MTB	ORDINARY FULLY PAID
MTBAA	OPTION EXPIRING 12-DEC-2025 EX \$0.01

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/11/2024	Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/12/2024

3.2 Date of +security holder meeting

28/11/2024

3.2a Effective date of consolidation or split

29/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

2/12/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/12/2024

3.5 Record date

4/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

5/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

11/12/2024

3.8 Trading starts on a normal T+2 basis

12/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

4

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
MTB	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,298,146,786	324,536,697	Estimated
ASX +Security Code	ASX +Security Description		
MTBAA	OPTION EXPIRING 12-DEC-2025 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	1,250,000	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
MTBAA	OPTION EXPIRING 12-DEC-2025 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.01000000	AUD 0.04000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to Notice of Meeting dated 25 October 2024 for further details

6.2 Additional information for inclusion in the Announcement Summary