



## Update Summary

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**Entity name**

KALINA POWER LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday October 25, 2024

**Reason for the update**

Issue of 10m options to corporate advisors should have been identified as other and not issue of options to employees.  
These options were issued under Listing Rule 7.1

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KALINA POWER LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

24000090997

**1.3 ASX issuer code**

KPO

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Issue of 10m options to corporate advisors should have been identified as other and not issue of options to employees.  
These options were issued under Listing Rule 7.1

**1.4b Date of previous announcement to this update**

23/10/2024

**1.5 Date of this announcement**

25/10/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

KPOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

23/10/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Options vest on the date of issue and not transferable  
Options exercisable at \$0.02 and expire on 22 April 2026  
Once exercised will rank equally with existing ordinary shares on issue

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

10,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KPO : ORDINARY FULLY PAID	2,636,394,012
KPON : ORDINARY FULLY PAID DEFERRED	103,599,750

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KPOAJ : OPTION EXPIRING 04-MAY-2025 EX \$0.05	4,000,000
KPOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	187,462,500
KPOAP : OPTION EXPIRING 07-APR-2026 EX \$0.02	95,000,000
KPOAK : OPTION EXPIRING 25-FEB-2025 EX \$0.05	5,000,000
KPOAO : OPTION EXPIRING 05-MAY-2026 DEFERRED	51,799,875



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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