

Dear Shareholder

2024 Annual General Meeting Arrangements

The 2024 Annual General Meeting of Cauldron Energy Limited (ASX Code: CXU ("**the Company**")) has been set down for 10am (AWST) on Thursday, 28 November 2024 (**Meeting**).

In accordance with section 110D(1) of the *Corporations Act 2001 (Cth)*, the Company will not be sending hard copies of the Notice of General Meeting (**Notice**) to shareholders unless a shareholder has made a valid election to receive such documents in hard copy. The Notice can be viewed and downloaded from the Company's website at www.cauldronenergy.com.au or from ASX's website at www2.asx.com.au (ASX: CXU).

The Company strongly encourages shareholders to lodge a directed proxy form prior to the Meeting.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to link to lodge your proxy on-line and an electronic copy of the important Meeting documents.

If you have not nominated to receive electronic communications from the Company, you can still lodge your proxy on-line using your unique shareholder identification number and postcode (or country for overseas residents) at the following link:

<https://investor.automic.com.au/#/loginsah>

If you are unable to access all of the Meeting documents on-line please contact the Company Secretary, Michael Fry, via email at Michael.Fry@cauldronenergy.com.au or via mobile on +61 417 996 454.

Your proxy form must be received by 10.00am (AWST) on Tuesday, 26 November 2024 being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

The Company encourages shareholders to provide an email address so it can communicate with you electronically for items such as notices of meeting and annual reports. Shareholders can still elect to receive some or all of their communications in physical or electronic form, or elect not to receive certain documents such as annual reports. To review or update your communication preferences, please contact the Company's share registry, Automic Group Pty Ltd (**Automic**), at the following link:

<https://investor.automic.com.au/#/loginsah>

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (from overseas).

Yours faithfully



Michael Fry
Director and Company Secretary
Cauldron Energy Limited