



Announcement Summary

Entity name

WESTERN YILGARN NL

Announcement Type

New announcement

Date of this announcement

Friday October 25, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WYX	ORDINARY FULLY PAID	1,000,000	24/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTERN YILGARN NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62112914459

1.3 ASX issuer code

WYX

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Oct-2024 11:57	New - Proposed issue of securities - WYX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

WYX : ORDINARY FULLY PAID

24/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of securities pursuant to the farm in and joint venture agreement with Bellpark Minerals Pty Ltd (refer to ASX announcement 20 June 2024)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.033000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WYX : ORDINARY FULLY PAID	101,059,548
WYXO : OPTION EXPIRING 12-APR-2025	13,237,497

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WYXAK : OPTION EXPIRING 21-JUN-2027 EX \$0.014	8,192,500
WYXAL : OPTION EXPIRING 21-JUN-2027 EX \$0.20	950,000
WYXAM : OPTION EXPIRING 28-MAY-2027 EX NIL	400,000
WYXAJ : OPTION EXPIRING 24-NOV-2026 EX NIL	5,500,000
WYXAF : OPTION EXPIRING 12-APR-2025 EX \$0.20	44,892,469
WYXAG : OPTION EXPIRING 12-APR-2025 EX \$0.30	6,762,500
WYXAI : OPTION EXPIRING 12-APR-2025 EX NIL	707,086