

# ASX ANNOUNCEMENT

25 October 2024



**Viking Mines Limited (ASX: VKA)** ("**Viking**" or "**the Company**") attaches an Appendix 3Y and substantial shareholder advice on behalf of Non-Executive Director, Mr Bevan Tarratt, reflecting the movement of shares between entities associated with Mr Tarratt.

There has been no change to Mr Tarratt's ultimate beneficial ownership.

**END**

This announcement has been authorised for release by Mr Tarratt.

For further information, please contact:

Michaela Stanton-Cook - Company Secretary

**Viking Mines Limited**

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# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>VIKING MINES LTD</b>
<b>ABN</b>	<b>126 200 280</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Bevan Tarratt
<b>Date of last notice</b>	8 December 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect		
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Tarratt is a director of Vanguard Superannuation Pty Ltd and a beneficiary of the Vanguard Investment Trust.  Mr Tarratt is a director of Titus Investment (WA) Pty Ltd and a beneficiary of the Argent Trust.		
<b>Date of change</b>	22 October 2024		
<b>No. of securities held prior to change</b>	<p><b>Direct</b></p> <table><tr><td>Performance rights</td><td>20,000,000</td></tr></table> <p><b>Indirect</b></p> <p>Fully paid ordinary shares</p> <ul style="list-style-type: none"><li>Vanguard Superannuation Pty Ltd ATF Vanguard Investment Trust<sup>1</sup> 91,500,000</li></ul> <p>Performance Shares</p> <ul style="list-style-type: none"><li>Vanguard Superannuation Pty Ltd ATF Vanguard Investment Trust<sup>1</sup> 17,595,000</li></ul> <p><sup>1</sup> Mr Tarratt is a director of Vanguard Superannuation Pty Ltd and a beneficiary of the Vanguard Investment Trust.</p>	Performance rights	20,000,000
Performance rights	20,000,000		

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	91,500,000
<b>Number disposed</b>	91,500,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil consideration  Estimated value of AUD\$0.01 per Ordinary Share
<b>No. of securities held after change</b>	<p><b>Direct</b></p> <p>Performance rights 20,000,000</p> <p><b>Indirect</b></p> <p>Fully paid ordinary shares</p> <ul style="list-style-type: none"> <li>Titus Investment (WA) Pty Ltd 91,500,000 ATF the Argent Trust<sup>1</sup></li> </ul> <p>Performance Shares</p> <ul style="list-style-type: none"> <li>Vanguard Superannuation Pty Ltd ATF Vanguard Investment Trust<sup>2</sup> 17,595,000</li> </ul> <p><sup>1</sup> Mr Tarratt is a director of Titus Investment (WA) Pty Ltd and a beneficiary of the Argent Trust. <sup>2</sup> Mr Tarratt is a director of Vanguard Superannuation Pty Ltd and a beneficiary of the Vanguard Investment Trust.</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-Market Transfer

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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<sup>+</sup> See chapter 19 for defined terms.

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme Viking Mines Ltd

ACN/ARSN 126 200 280

**1. Details of substantial holder (1)**

Name Vanguard Superannuation Pty Ltd

ACN/ARSN (if applicable) 151 741 356

The holder ceased to be a substantial holder on 22/10/2024

The previous notice was given to the company on 11/09/2024

The previous notice was dated 10/09/2024

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
22/10/2024	Vanguard Superannuation Pty Ltd <Vanguard Investment A/C>	Off-Market Transfer - No change to ultimate beneficial holder	Nil	91,500,000	91,500,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Vanguard Superannuation Pty Ltd <Vanguard Investment A/C>	PO Box 381 Mount Hawthorn WA 6915

**Signature**

print name Bevan Tarratt

capacity Director

sign here

date

24 / 10 / 2024

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 603

Corporations Act 2001  
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Viking Mines Ltd

ACN/ARSN 126 200 280

1. Details of substantial holder (1)

Name Titus Investments (WA) Pty Ltd  
ACN/ARSN (if applicable) 636 383 643

The holder became a substantial holder on 22 / 10 / 24

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	91,500,000	91,500,000	8.92%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Titus Investments (WA) Pty Ltd	Director and Beneficiary	91,500,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Titus Investments (WA) Pty Ltd	Titus Investments (WA) Pty Ltd	Titus Investments (WA) Pty Ltd	91,500,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Titus Investments (WA) Pty Ltd	22 October 2024			91,500,000 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Titus Investments (WA) Pty Ltd	PO Box 381 Mount Hawthorn WA 6915

Signature

print name

Brian Tarroff

capacity

Director

sign here

Brian Tarroff

date

24 / 10 / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.