



Market Announcement

28 October 2024

Bowen Coking Coal Limited (ASX: BCB) – Trading Halt

Description

The securities of Bowen Coking Coal Limited ('BCB') will be placed in trading halt at the request of BCB, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 30 October 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



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28 October 2024

Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Trading Halts Perth

**RE: Trading Halt Request
ASX Code: BCB**

Pursuant to ASX Listing Rule 17.1, Bowen Coking Coal Limited (**Company** or **BCB**) requests a trading halt of its securities from ASX, from the commencement of trading on Monday, 28 October 2024.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

- (1) The trading halt is requested pending an announcement by the Company concerning the outcome of a shortfall bookbuild involved in its capital raising, recognising the capital raising is critical to the Company's continued financial viability and without it the Company will be in genuine financial difficulties such that continued trading in the Company's securities is likely to be materially prejudicial to the Company's ability to complete the capital raise, it may otherwise meet the minimum subscription required for the capital raising without appropriate notice if trading were to continue.
- (2) The Company requests that the trading halt remain in place until the commencement of trading on Wednesday, 30 October 2024 unless before that time BCB makes an announcement in relation to the capital raising.
- (3) The Company is not aware of any reason why the trading halt should not be granted.
- (4) The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely
Bowen Coking Coal Limited

A handwritten signature in black ink, appearing to read 'Duncan Cornish', is written over a horizontal line.

Duncan Cornish
Company Secretary
By Order of the Board