



Announcement Summary

Entity name

LOTUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 28, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LOT	ORDINARY FULLY PAID	267,131,151	28/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOTUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

38119992175

1.3 ASX issuer code

LOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2024 14:52	New - Proposed issue of securities - LOT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

514,704 securities of Tranche 1 of the Placement are yet to be issued.
Further securities to be issued are the shares under the Share Purchase Plan. Note this Appendix 3B excludes Tranche 2 of the Placement.



Placement Details

LOT : ORDINARY FULLY PAID

28/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

267,131,151

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

This is Tranche One only of the placement. Tranche Two is a separate Appendix 3B. Refer to ASX Announcement "Upsized A\$130 million Placement to fully fund the accelerated restart of Kayelekera Uranium Project" dated 24 October 2024 and Investor Presentation dated 22 October 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	2,100,698,614

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOTAU : OPTION EXPIRING 14-DEC-2024 EX NIL	11,050
LOTAUF : OPTION EXPIRING 20-MAY-2027 EX \$0.30	4,000,000
LOTAUH : OPTION EXPIRING 08-AUG-2027 EX NIL	6,000,000
LOTAUC : OPTION EXPIRING 31-OCT-2026 EX NIL	1,345,259
LOTAUD : OPTION EXPIRING 31-OCT-2028 EX NIL	4,731,160
LOTAX : OPTION EXPIRING 31-OCT-2025 EX NIL	335,814
LOTAY : OPTION EXPIRING 31-OCT-2027 EX NIL	3,823,073
LOTAUE : OPTION EXPIRING 30-SEP-2026 EX NIL	12,000,000
LOTAT : OPTION EXPIRING 29-NOV-2026 EX NIL	655,590
LOTAAG : OPTION EXPIRING 22-AUG-2027 EX \$0.30	2,000,000