



Announcement Summary

Entity name
KAISER REEF LIMITED

Announcement Type
New announcement

Date of this announcement
Monday October 28, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KAU	ORDINARY FULLY PAID	46,666,666	25/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KAISER REEF LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

635910271

1.3 ASX issuer code

KAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Oct-2024 10:03	New - Proposed issue of securities - KAU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 (a total of 9,500,000 Placement shares) consisting of 3,500,000 Placement shares to participating Directors and 6,000,000 Placement Shares to sophisticated and professional investors as well as 12,500,000 Lead Manager Options all of which are subject to shareholder approval at upcoming General Meeting



Placement Details

KAU : ORDINARY FULLY PAID

25/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

44,166,666

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to Tranche 1 Placement Shares. Refer to ASX announcement dated 21/10/2024 for further details

ASX +security code and description

KAU : ORDINARY FULLY PAID

Issue date

25/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of investor relation services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

375,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX announcement dated 21/10/2024 for further details



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KAU : ORDINARY FULLY PAID	251,110,560

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KAUAK : OPTION EXPIRING 16-DEC-2024 EX \$0.52	200,000
KAUAL : OPTION EXPIRING 16-DEC-2024 EX \$0.60	200,000
KAUAT : OPTION EXPIRING 22-DEC-2026 EX \$0.25	10,000,000
KAUAR : OPTION EXPIRING 05-SEP-2025 EX \$0.30	750,000
KAUAU : OPTION EXPIRING 30-NOV-2027 EX \$0.25	4,500,000
KAUAV : OPTION EXPIRING 18-DEC-2026 EX \$0.25	2,000,000
KAUAS : OPTION EXPIRING 30-NOV-2027 EX \$0.30	3,000,000
KAUAW : OPTION EXPIRING 12-JUL-2028 EX \$0.25	2,000,000
KAUAX : OPTION EXPIRING 31-JUL-2028 EX \$0.22	16,700,000