

28 October 2024

Company Announcements
ASX Limited
By fax: 1300 135 638

Dear Sir/Madam:

Proportional Takeover Offer by Acta Investment Group Pty Ltd for Helix Resources Limited (ASX: HLX) - confirmation of Offer dates

Acta Investment Group Pty Ltd ACN 678 845 004 (**Acta**) is pleased to announce that, in respect of its off-market proportional takeover offer (**Offer**) under Chapter 6 of the Corporations Act for 25% of the shares (that it, or its associates, do not already have a relevant interest in) in Helix Resources Limited ACN 009 138 738 (**Helix**), in respect of **the bidder's statement which was lodged with ASIC on 15 October 2024 (Bidder's Statement)**, that:

1. copies of the Bidder's Statement are to be dispatched to Helix shareholders (as at the Register Date of Tuesday 15 October 2024 (7.00pm (AEDT)) on Tuesday 29 October 2024 and the Offer will open on Tuesday 29 October 2024; and
2. the Offer will close on Wednesday 15 January 2025, subject to any extension or withdrawal permitted by law.

Helix shareholders are referred to the Bidder's Statement for further information on the Offer.

Yours faithfully



Michael Povey
Director - Acta Investment Group Pty Ltd