



Announcement Summary

Entity name
ARGENT BIOPHARMA LIMITED

Announcement Type
New announcement

Date of this announcement
Monday October 28, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RGT	ORDINARY FULLY PAID	666,667	28/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENT BIOPHARMA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

116800269

1.3 ASX issuer code

RGT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2024



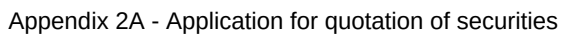
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Oct-2024 09:18	New - Proposed issue of securities - RGT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

RGT : ORDINARY FULLY PAID

28/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

666,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RGT : ORDINARY FULLY PAID	54,272,269

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGTAAM : OPTION EXPIRING 28-MAR-2027 EX \$0.42	240,000
RGTAAI : OPTION EXPIRING 31-JUL-2026 EX \$3.00	181,422
RGTAAL : OPTION EXPIRING 10-JAN-2027 EX \$1.00	740,000
RGTAAB : OPTION EXPIRING 01-APR-2029 EX \$0.70	131,000
RGTAO : WARRANTS EXPIRING 17-JUL-2027 EX USD 1.20	1,250,000
RGTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	59,000
RGTAAN : WARRANTS EXPIRING 03-JUL-2027 EX USD 1.20	312,500
RGTAG : PERFORMANCE RIGHTS	906,000
RGTAAA : CONVERTIBLE NOTES	6,506,432
RGTA AJ : OPTION EXPIRING 07-NOV-2028 EX US\$0.32	15,500,000
RGTA AH : OPTION EXPIRING 14-JUL-2026 EX GBP 1.2	540,668
RGTA AE : CLASS D PERFORMANCE RIGHTS	250
RGTA AK : OPTION EXPIRING 01-DEC-2028 EX \$0.86	288,185

