

NOTICE OF ANNUAL GENERAL MEETING

Amendment to Resolution 14

Osmond Resources Limited (ACN 649 477 734) (the **Company**) wishes to advise of an amendment to Resolution 14 in its Notice of Annual General Meeting (**Notice**) which was published on the ASX Market Announcements Platform on 26 September 2024.

Currently, Resolution 14 seeks approval from the Company's shareholders to issue securities to Anthony Hall (or his nominee) under ASX Listing Rule 10.11.

The Company confirms that it is relying on ASX Listing Rule 10.12 (exception 12) for the issue of these securities to Mr Hall (or his nominee). Following discussions with the ASX, Resolution 14 will be amended so that the issue of the securities to Mr Hall (or his nominee) occurs pursuant to ASX Listing Rule 7.1, not ASX Listing Rule 10.11. The Company will seek a waiver to allow the securities to be issued to Mr Hall at the same time as those to be issued to all other vendors. Further details of the waiver will be released to the market at the relevant time.

The Company confirms that:

- (1) the number of securities to be issued to Mr Hall (or his nominee) under Resolution 14, will not change;
- (2) the terms and conditions of the securities to be issued to Mr Hall (or his nominee) under Resolution 14, will not change;
- (3) there are no other changes to the Notice, other than to the statement regarding the timing of the issue of the securities to Mr Hall (or his nominee). The reference to the securities being issued within "1 month after the date of the meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules)", is amended to refer to "3 months after the date of the meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules)"; and
- (4) shareholders should refer to Section 7.3 regarding the timeframes for the issuance of the securities to all vendors, including Mr Hall (or his nominee).

The above change has no impact on the remaining resolutions or the transactions referred to in the Notice.

This announcement is authorised for market release by Mr Adrien Wing, Company Secretary of Osmond Resources Limited.

Yours faithfully

A handwritten signature in black ink, appearing to read "Ad. Wing", with a horizontal line underneath.

Adrien Wing
Company Secretary