



Announcement Summary

Entity name
CODA MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Tuesday October 29, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CODO	OPTION EXPIRING 28-MAR-2029 DEFERRED	35,483,182	29/10/2024
COD	ORDINARY FULLY PAID	44,358,247	29/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Sep-2024 09:26	New - Proposed issue of securities - COD	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

COD : ORDINARY FULLY PAID

Issue date

29/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

44,358,247

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted

43,501,104 fully paid ordinary shares were issued pursuant to the non-renounceable pro rata entitlement offer announced to ASX on 23 September 2024.
857,143 shares (and 428,572 attaching options) were issued in lieu of a \$60,000 corporate advisory fee payable to Cumulus Wealth Pty Ltd.

ASX +security code and description

CODO : OPTION EXPIRING 28-MAR-2029 DEFERRED

Issue date

29/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

35,483,182

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

21,750,754 options issued pursuant to the non-renounceable pro rata entitlement offer.
857,143 shares (see above) and 428,572 attaching options issued in lieu of a \$60,000 corporate advisory fee payable to Cumulus Wealth Pty Ltd.
6,000,000 options issued as part of the Lead Manager remuneration arrangements to Cumulus Wealth Pty Ltd (or nominees).
7,303,856 options issued to Cumulus Wealth Pty Ltd (or nominees), for acting as priority sub-underwriter, pursuant to the Underwriting Agreement.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CODO : OPTION EXPIRING 28-MAR-2029 DEFERRED	35,483,182
COD : ORDINARY FULLY PAID	219,650,803

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	5,989,866
CODAH : 2021 PERFORMANCE RIGHTS	34,416
CODAJ : 2022 PERFORMANCE RIGHTS	436,962
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAL : 2023 PERFORMANCE RIGHTS	558,915
CODAN : OPTION EXPIRING 28-MAR-2029 EX \$0.15	18,221,834
CODAO : 2024 PERFORMANCE RIGHTS	260,505
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000