

# Microcap Investment Conference 2024

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DigitalX is a digital asset investment manager and blockchain technology developer.

We're perfectly positioned to capitalise and scale as digital assets are adopted by traditional financial markets globally.

\$0.042

**Share Price** 

866,404,031

Shares on Issue

\$36.39M

Market Cap

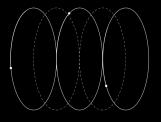
\$38.55M

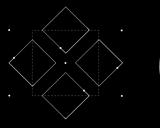
Net Assets

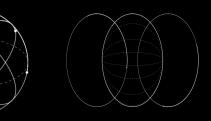
Figures as at 30 September 2024

#### Our products and services











#### Bitcoin ETF

The DigitalX Bitcoin ETF (BTXX) provides exposure to Bitcoin through an ETF listed on the ASX



Simplified access to an actively managed portfolio of liquid digital assets Bitcoin Fund

Secure way for wholesale investors to gain exposure to Bitcoin RWAx Fund

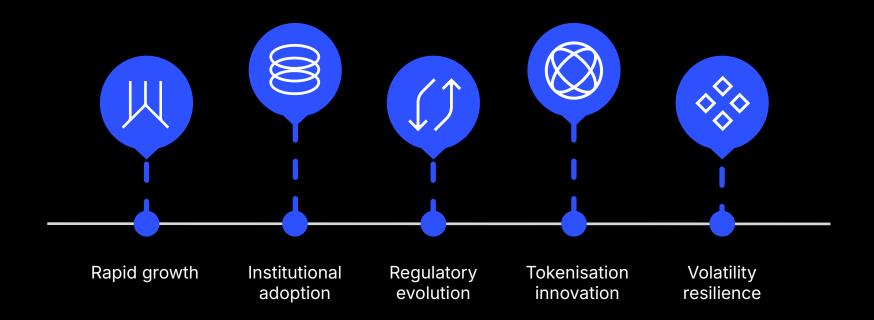
Australia's first
wholesale funds
management product
that provides
exposure to real
world assets in digital
token form

Sell My Shares

Australia's leading online share sales platform for the seamless selling of shares Drawbridge

Eliminates corporate governance risks with internal trading restrictions for publicly listed company compliance teams

# Dynamics of the digital asset sector



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### Our competitive advantage

Bitcoin Fund and DigitalX
Fund ranked by Morningstar
as the #1 & #3 best
performing Australian funds in
2023

Only ASX-listed digital asset fund manager in Australia

Bitcoin on the balance sheet

Strategically positioned to capture this inflows from increased adoption of digital assets globally

Committed to long-term growth

Owner of Sell My Shares: Australia's leading online single share sales platform

### Our growth strategies



#### Funds

- Work with 3iQ and K2AM to scale spot Bitcoin ETF
- Boost sales and distribution capability
- Establish a global distribution channel for RWAx tokens



#### Drawbridge/SMS

- Increase margin for SMS by improving operational efficiencies
- Improve fraud protection for SMS
- Monetise Drawbridge's VWAP service



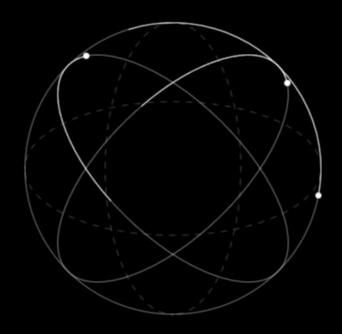
#### Treasury

- Develop a revenue stream for the balance sheet
- Streamline the operations and costs of the business

DigitalX

## Why DigitalX

- → A decade of experience in the crypto space
- → Bitcoin on the balance sheet
- → \$38.55 million in net assets
- → Innovative products
- → Untapped opportunities in Australia
- → At the forefront of the digital financial revolution



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Invest in the NEXT, NOW