

## RESULTS OF GENERAL MEETING

30 October 2024

Linus Technologies Limited (Linus) (ASX: LNU) advises the outcome of resolutions put to the General Meeting of Shareholders held today, 30 October 2024.

In accordance with ASX Listing rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General meeting:

Resolutions	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	For	Against	Proxy's discretion	Abstain	For	Against	Abstain*	Carried / Not carried
1 Ratification of prior issue of Shares (LR7.4) – December 2023 Placement made under LR7.1	344,585,417 92.75%	26,318,287 7.08%	614,666 0.17%	6,060,867	552,167,359 95.45%	26,318,287 4.55%	6,060,867	Carried
2 Ratification of prior issue of Shares (LR7.4) – February 2024 Placement made under LR7.1	344,585,417 92.75%	26,318,287 7.08%	614,666 0.17%	6,060,867	552,167,359 95.45%	26,318,287 4.55%	6,060,867	Carried
3 Ratification of prior issue of Shares (LR7.4) – March 2024 Placement made under LR7.1	344,585,417 92.75%	26,318,287 7.08%	614,666 0.17%	6,060,867	552,167,359 95.45%	26,318,287 4.55%	6,060,867	Carried
4 Ratification of prior issue of Shares (LR7.4) – April 2024 Placement made under LR7.1A	344,585,417 92.75%	26,318,287 7.08%	614,666 0.17%	6,060,867	552,167,359 95.45%	26,318,287 4.55%	6,060,867	Carried
5 Ratification of prior issue of Shares (LR7.4) – June 2024 Placement made under LR7.1A	574,585,417 95.52%	26,318,287 4.38%	614,666 0.10%	6,060,867	782,167,359 96.74%	26,318,287 3.26%	6,060,867	Carried
6a Ratification of prior issue of Shares (LR7.4) – September 2024 Placement (Tranche 1 Shares) made under LR7.1	574,585,417 95.56%	26,091,287 4.34%	614,666 0.10%	6,287,867	782,167,359 96.77%	26,091,287 3.23%	6,287,867	Carried
6b Ratification of prior issue of Shares (LR7.4) – September 2024 Placement (Tranche 1 Shares) made under LR7.1A	574,585,417 95.56%	26,091,287 4.34%	614,666 0.10%	6,287,867	782,167,359 96.77%	26,091,287 3.23%	6,287,867	Carried
7 Approval for issue of Shares (LR7.1) – September 2024 Placement (Tranche 2 Shares)	574,335,417 95.56%	26,091,287 4.34%	614,666 0.10%	6,287,867	781,917,359 96.77%	26,091,287 3.23%	6,537,867	Carried

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Resolutions	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	For	Against	Proxy's discretion	Abstain	For	Against	Abstain*	Carried / Not carried
8a Approval for the issue of Shares to Gerard Bongiorno – December 2023 Placement	551,867,130 94.26%	33,102,107 5.65%	526,666 0.09%	22,083,334	593,138,113 94.71%	33,102,107 5.29%	22,083,334	Carried
8b Approval for the issue of Shares to Barry McNeill – December 2023 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	750,405,246 95.79%	32,974,607 4.21%	-	Carried
8c Approval for the issue of Shares to John Wallace – December 2023 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	781,571,906 95.95%	32,974,607 4.05%	-	Carried
9a Approval for the issue of Shares to Gerard Bongiorno – February 2024 Placement	551,994,630 94.28%	32,974,607 5.63%	526,666 0.09%	22,083,334	593,265,613 94.73%	32,974,607 5.27%	22,083,334	Carried
9b Approval for the issue of Shares to Barry McNeill – February 2024 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	750,405,246 95.79%	32,974,607 4.21%	-	Carried
9c Approval for the issue of Shares to John Wallace – February 2024 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	781,571,906 95.95%	32,974,607 4.05%	-	Carried
9d Approval for the issue of Shares to James Brennan – February 2024 Placement	574,127,964 94.57%	32,424,607 5.34%	526,666 0.09%	500,000	781,621,906 96.02%	32,424,607 3.98%	500,000	Carried
10a Approval for the issue of Shares to Gerard Bongiorno – April 2024 Placement	551,994,630 94.28%	32,974,607 5.63%	526,666 0.09%	22,083,334	593,265,613 94.73%	32,974,607 5.27%	22,083,334	Carried
10b Approval for the issue of Shares to Barry McNeill – April 2024 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	750,405,246 95.79%	32,974,607 4.21%	-	Carried
10c Approval for the issue of Shares to John Wallace – April 2024 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	781,571,906 95.95%	32,974,607 4.05%	-	Carried
11a Approval for the issue of Shares to Gerard Bongiorno – June 2024 Placement	551,994,630 94.28%	32,974,607 5.63%	526,666 0.09%	22,083,334	593,265,613 94.73%	32,974,607 5.27%	22,083,334	Carried
11b Approval for the issue of Shares to Barry McNeill – June 2024 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	750,405,246 95.79%	32,974,607 4.21%	-	Carried
11c Approval for the issue of Shares to John Wallace – June 2024 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	781,571,906 95.95%	32,974,607 4.05%	-	Carried

Resolutions	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	For	Against	Proxy's discretion	Abstain	For	Against	Abstain*	Carried / Not carried
12a Approval for the issue of Shares to Gerard Bongiorno – September 2024 Placement	551,994,630 94.28%	32,974,607 5.63%	526,666 0.09%	22,083,334	593,265,613 94.73%	32,974,607 5.27%	22,083,334	Carried
12b Approval for the issue of Shares to Barry McNeill – September 2024 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	750,405,246 95.79%	32,974,607 4.21%	-	Carried
12c Approval for the issue of Shares to John Wallace – September 2024 Placement	574,077,964 94.49%	32,974,607 5.43%	526,666 0.09%	-	781,571,906 95.95%	32,974,607 4.05%	-	Carried
13 Ratification of prior issue of Convertible Notes (Tranche 1) – Listing Rule 7.4	574,385,964 95.57%	26,040,740 4.33%	614,666 0.10%	6,537,867	781,967,906 96.78%	26,040,740 3.22%	6,537,867	Carried
14 Approval for issue of Convertible Notes (Tranche 2) – Listing Rule 7.1	574,403,314 95.57%	26,023,390 4.33%	614,666 0.10%	6,537,867	781,985,256 96.78%	26,023,390 3.22%	6,537,867	Carried
15 Approval for issue of Convertible Notes (Tranche 3) – Listing Rule 7.1	574,392,664 95.57%	26,034,040 4.33%	614,666 0.10%	6,537,867	781,974,606 96.78%	26,034,040 3.22%	6,537,867	Carried
16 Approval for issue of Shares (LR7.1) – Eli Capital Facility Fee	574,403,314 95.53%	26,250,390 4.37%	614,666 0.10%	6,310,867	781,985,256 96.75%	26,250,390 3.25%	6,310,867	Carried
17 Approval for issue of Options (LR7.1) – Eli Capital Facility Fee	574,403,314 95.53%	26,250,390 4.37%	614,666 0.10%	6,310,867	781,985,256 96.75%	26,250,390 3.25%	6,310,867	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

On behalf of the board of directors



Giuseppe Rinarelli  
Company Secretary