



30th October 2024

Dear Shareholder,

LYKOS METALS LIMITED – UPCOMING ANNUAL GENERAL MEETING OF SHAREHOLDERS

Lykos Metals Limited (ACN 650 011 644) (the **Company**) will hold its Annual General Meeting of shareholders at 2.30pm (WST) on Friday, 29 November 2024 at Level 8, London House, 216 St Georges Terrace, Perth WA 6000 (the **Meeting**).

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of General Meeting, accompanying Explanatory Statement and Schedule (together, the **Notice**) to shareholders unless a shareholder has made a valid election to receive such documents in hard copy.

You will be able to view and download the Notice online from the Company's website, and specifically the ASX announcements page, at lykosmetals.com.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxy forms online at www.investorvote.com.au or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction must be received by 2.30pm (WST) on Wednesday, 27 November 2024, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (from overseas).

In order to be able to receive electronic communication from the Company in the future, please update your shareholder details online www.investorcentre.com/au and login with your unique shareholder identification number and postcode (or country for overseas residents), that you can locate on your enclosed personalised proxy form. Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issue Sponsored Holding Statements, Payment Advices and other company related information.

In the event as necessary or appropriate for the Company to make alternative arrangements for the Meeting, information will be provided to the shareholders via Company's ASX market announcements platform and the Company's website.

The Company thanks you for your continued support.

Authorised for release by:

Mr Craig McNab
Company Secretary
Lykos Metals Limited

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