



**BOWEN
COKING
COAL**

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31 October 2024

Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Trading Halts Perth


RE: Voluntary Suspension Request
ASX Code: BCB

Pursuant to ASX Listing Rule 17.2, Bowen Coking Coal Limited (**Company** or **BCB**) requests that the voluntary suspension currently in place in respect of its securities from ASX, be extended from the commencement of trading on Thursday, 31 October 2024.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- (1) The voluntary suspension is requested pending an announcement by the Company concerning the outcome of a shortfall bookbuild involved in its capital raising, recognising the capital raising is critical to the Company's continued financial viability and without it the Company will be in genuine financial difficulties such that continued trading in the Company's securities is likely to be materially prejudicial to the Company's ability to complete the capital raise, it may otherwise meet the minimum subscription required for the capital raising without appropriate notice if trading were to continue.
- (2) The Company requests that the voluntary suspension remain in place until the commencement of trading on Friday, 1 November 2024 unless before that time BCB makes an announcement in relation to the capital raising.
- (3) The Company is not aware of any reason why the voluntary suspension should not be granted.
- (4) The Company is not aware of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely
Bowen Coking Coal Limited


Duncan Cornish
Company Secretary
By Order of the Board