



31 October 2024

Notification of expiry of quoted options Forrestania Resources Limited ("FRS") or "the Company") (ASX: FRS & FRSO) advises that the quoted options exercisable at \$0.25 each (Exercise Price) will expire at 5.00 pm AWST on 29 November 2024 (FRSO) (Quoted Options).

The Company advises that the listed options are out of the money, and pursuant to the provisions of paragraph 5.3 of Appendix 6A of the ASX Listing Rules, option expiry notices will not be sent to individual option holders.

The Company provides the following information:

- a) The total number of options expiring on 29 November 2024 is 34,524,318;
- b) The exercise price is \$0.25;
- c) The due date for payment if exercising the options is 29 November 2024;
- d) The consequences of non-payment of the exercise price of the options by 5:00pm AWST on 29 November 2024 is that the options will automatically lapse;
- e) The date that quotation of the options will end is 25 November 2024 (at the close of trading on that date) being 4 business days before the Expiry Date;
- f) The latest available market price of the Company's shares (at 30 October 2024) was \$0.014;
- g) The highest market price of the shares in the three months immediately preceding this announcement was \$0.023 on 22 August 2024;
- h) The lowest market price of shares in the three months immediately preceding this announcement was \$0.011 on 5 September 2024; and
- i) No underwriting agreement has been notified under Listing Rule 3.11.3.

This ASX release has been approved for release by Cecilia Tyndall on behalf of the Board of Directors.

**CECILIA TYNDALL**  
Company Secretary