

ASX:TOK, OTCQX:TOLUF

ASX, OTCQX Announcement

31 October 2024

Section 708A Notice – Share Issue

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that it has completed the issue and allotment of 33,381,745 ordinary fully paid shares in the Company and applied for quotation per the attached Appendix 2A.

The Company states pursuant to the provisions of section 708A(5)(e) of the Corporations Act that:

- the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

Craig Dawson
Chief Financial Officer

Contacts

Iain Macpherson
MD & CEO
iain.macpherson@toluminerals.com
+61 428 912 245

Vern Wills
Strategic Corporate Advisor
vern.wills@enhance.net.au
+61 418 912 664