



Announcement Summary

Entity name

RESOURO STRATEGIC METALS INC.

Date of this announcement

Thursday October 31, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RAUAF	COMMON STOCK	115,000	28/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RESOURO STRATEGIC METALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

671716457

**1.3 ASX issuer code**

RAU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/10/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175

**TO (Existing Class)**

**ASX +Security code and description**

RAUAF : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

115,000

**The first date the options were exercised or other +convertible securities were converted**

28/10/2024

**The last date the options were exercised or other +convertible securities were converted**

28/10/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
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Anne Landry	Anne Landry	115,000
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**Date the +securities the subject of this notification were issued/transferred**

28/10/2024

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

115,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAU : CHESS DEPOSITARY INTERESTS 1:1	41,550,823

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAUAH : OPTION EXPIRING 11-OCT-2028 EX CAD 0.50	750,000
RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175	4,245,000
RAUAI : OPTION EXPIRING 11-JUL-2026 EX CAD 0.20	600,616
RAUAB : OPTION EXPIRING 05-JUN-2027 RESTRICTED	1,843,643
RAUAC : OPTION EXPIRING 11-OCT-2028 RESTRICTED	1,500,000
RAUAD : OPTION EXPIRING 11-MAR-2029 RESTRICTED	4,000,000
RAUAA : ORDINARY FULLY PAID RESTRICTED	1,642,000
RAUAE : PERFORMANCE RIGHTS RESTRICTED	750,000
RAUAF : COMMON STOCK	51,039,226