

31 OCTOBER 2024

## SEPTEMBER 2024 QUARTERLY ACTIVITIES REPORT

### Highlights

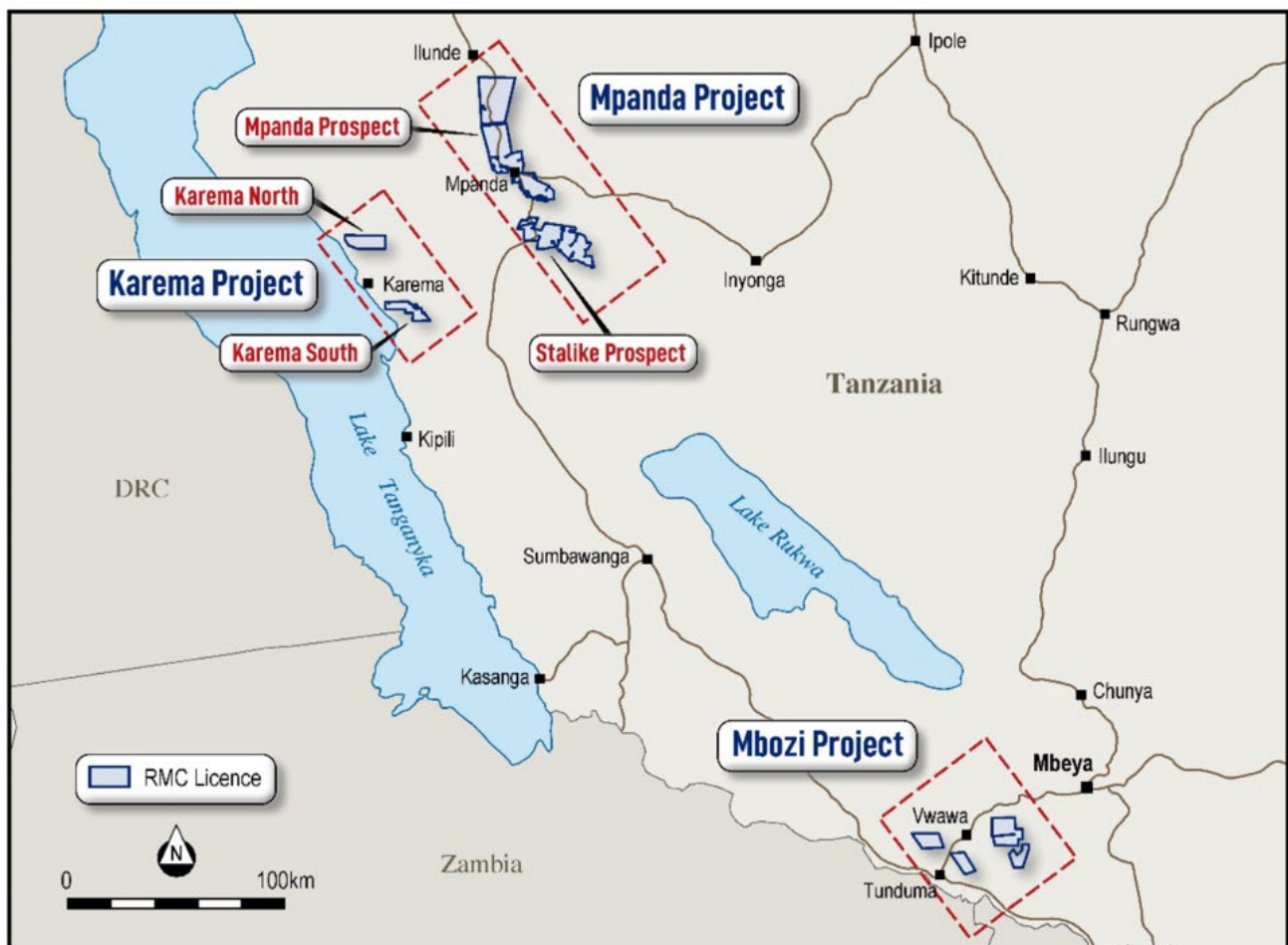
- Drilling and rock sample assay results for the Mpanda copper-gold project for the September quarter yielded excellent early stage results
- A maiden Reverse Circulation (RC) drilling program was successfully completed at the Mpanda project, Tanzania with significant intercepts returned from the Kabungu Prospect from drill hole MPRC0007:
  - 4m at 2.5g/t Au and 0.5% Cu from 39m, and
  - 2m at 0.5g/t Au from 47m
- The intercepts are part of a 2km geochemical anomaly that remains untested along strike
- Rock samples have returned spectacular gold and copper grades including:
  - 36.7g/t Au and 11.89% Cu from Kabungu
  - 20.98g/t Au and 4.36% Cu from Kabungu
  - 16.42g/t Au and 4.79% Cu from Kabungu
  - 15.38 g/t Au and 10.44% Cu from Kabungu
  - 11.44g/t Au and 2.76% Cu from Kabungu
  - 6.18g/t Au and 3.59% Cu from NW of Kapalala
  - 3.2g/t Au from NW of Stalike
- Numerous anomalous Cu values were recorded from drilling at the Mpanda Ndogo and Stalike Prospects, with 19 non-magmatic Cu values ranging from 0.1% Cu to 0.94%Cu
- 16 rock chip samples were taken from small-scale mines (see *images 1-4 below*) located within RMI's tenements. Five samples exceeded 11g/t Au and two exceeded 10% Cu
- Augur drilling, trenching, rock chip and soil sampling is ongoing as RMI defines broader areas of interest across Mpanda

Resource Mining Corporation Limited (ASX: RMI) (**RMI** or the **Company**) is a Perth-based specialist mineral exploration company aiming to create wealth from mineral commodities using innovative technical, marketing and financial skills as it explores for economic metal deposits in Tanzania and Finland. The Company provides its cash flow and activities summary for the quarter ended 30 September 2024.

## Mpanda and Mbozi copper-gold projects, western Tanzania

In February 2024, RMI acquired two large Cu-Au exploration projects within the Ubendian Orogenic Belt of Tanzania, Mpanda and Mbozi.

An independent review confirmed that both projects are highly prospective for Cu/Au and provide an opportunity for further development of a resource base for RMI<sup>1</sup>.



**Figure 1: Location of the Mpanda and Mbozi Cu-Au Projects, Tanzania**

The Mpanda Cu-Au Project holds a strategic tenement portfolio covering 1,055.96km<sup>2</sup> which surrounds the high-grade, producing Katavi Copper/Gold Mine.

Activity in the September quarter was focused on the Mpanda Project which hosts major soil anomalies that include Mpanda Ndogo, Kabungu, Mila, Soko, Mapinduzi, Magamba, Kapalala, Makongolo and Vikonge, directly north of Katavi Copper Mine; and Stalike to its south.

<sup>1</sup> ASX announcement 5 February 2024

Assay results from eight drill holes included significant intercepts in hole MPRC0007 from the Kabungu Prospect of 4m at 2.5g/t Au and 0.5% Cu from 39m and 2m at 0.74g/t Au from 47m<sup>2</sup>.

The drilled holes were testing the western NW-SE trending geochemical anomaly that has a strike length of 2,000m. Previously collected rock samples within the anomaly had reported high grade rock samples reading up to 17.97g/t Au and 6.97% Cu<sup>3</sup>.

Below is a summary of significant results from the drill hole MPRC0007;

- 4m at 2.5g/t Au and 0.5% Cu from 39m and
- 2m at 0.74g/t Au from 47m

**Table 1: One metre interval sample assay results for MPRC0007**

HOLE_ID	From	To	Au g/t	Cu%
MPRC0007	38.00	39.00	0.07	0.02
MPRC0007	39.00	40.00	2.16	0.35
MPRC0007	40.00	41.00	0.54	0.20
MPRC0007	41.00	42.00	5.30	1.11
MPRC0007	42.00	43.00	1.92	0.34
MPRC0007	43.00	44.00	0.04	0.03
MPRC0007	44.00	45.00	0.02	0.01
MPRC0007	45.00	46.00	0.01	0.01
MPRC0007	46.00	47.00	0.02	0.05
MPRC0007	47.00	48.00	1.18	0.18
MPRC0007	48.00	49.00	0.30	0.05
MPRC0007	49.00	50.00	0.07	0.00

Figure 2 below is the map showing the location of drilled holes at Kabungu in relation to the geochemical anomaly, with no drilling completed north of the occurrence with mineralisation open to the north along strike.

A ground magnetic survey program is planned across the soil geochemistry target at Kabungu to clearly define the structure hosting the mineralisation and aid a future drilling program.

<sup>2</sup> ASX Announcement 5 August 2024

<sup>3</sup> ASX Announcement 1 May 2024

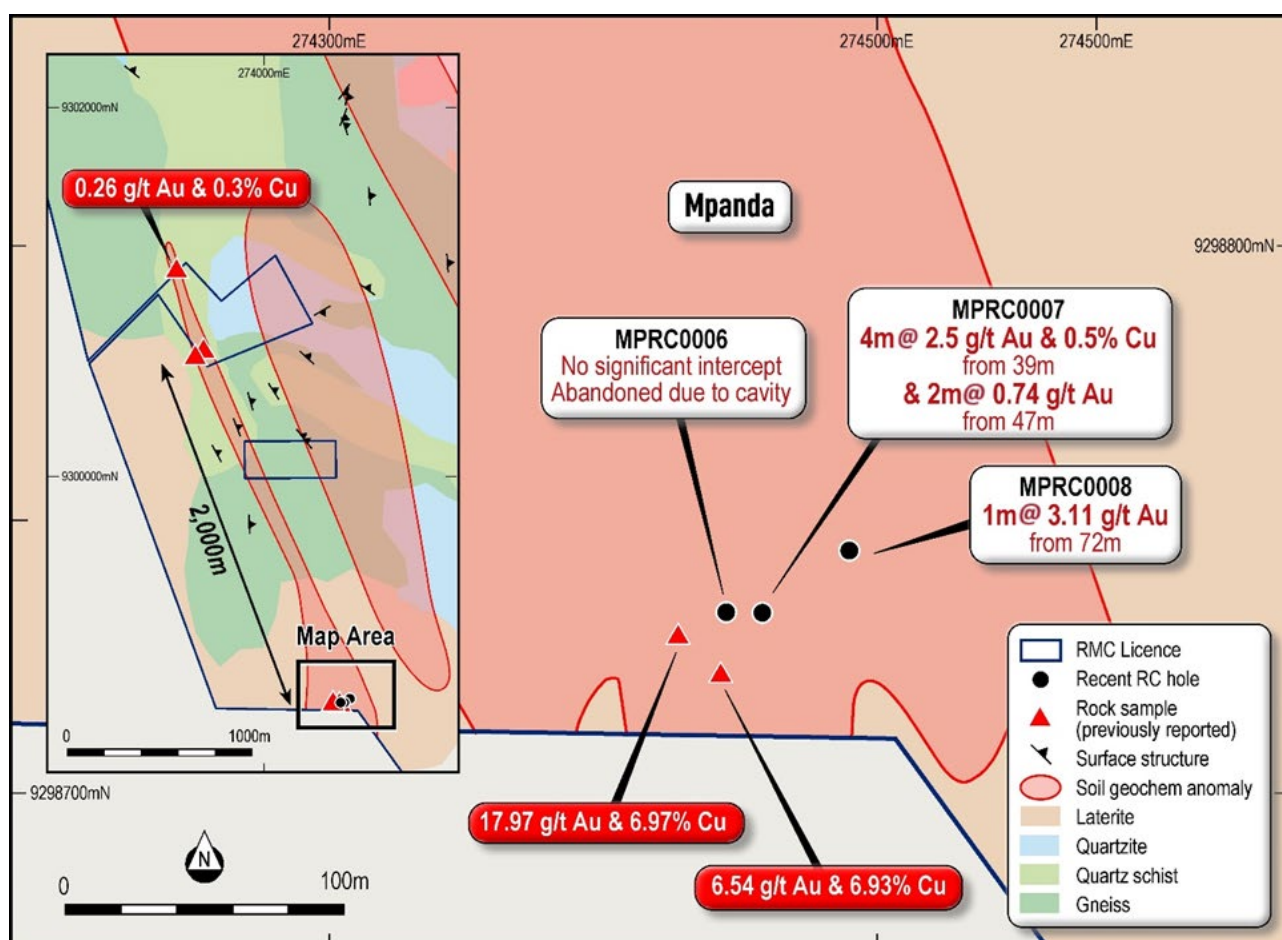
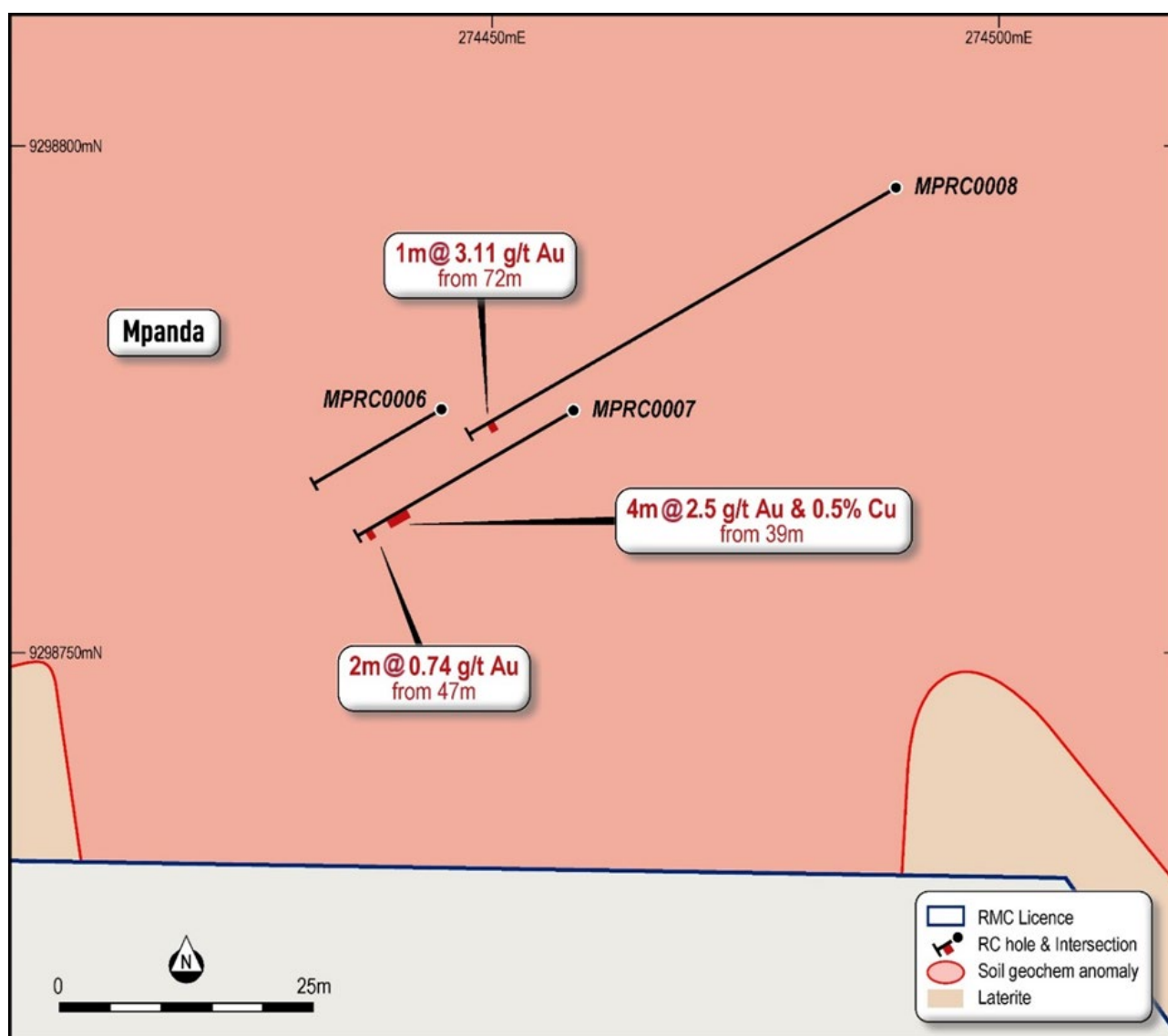


Figure 2. Kabungu prospect drilling results combined with rock samples and soil geochem anomalies



**Figure 3. Location of the intercepts at Kabungu**

Anomalous non-magmatic Cu results (19 samples from 0.1% Cu– 0.94% Cu), were received from Stalike and Mpana Ndogo Prospects providing confirmation of epithermal mineralisation potential in both locations. The Cu mineralisation noted was in the form of chalcopyrite within a mafic unit, however the lack of Ni mineralisation and the quartz veining within the mafic confirmed the epithermal nature of the Cu deposition and not through magmatic processes during the mafic's primary emplacement.

Completed auger surveys within the Kapalala and Stalike Prospects are under geochemical review with the goal of providing more information on the definition of further major resource targets.

### Drilling Program Summary

Drilling to date confirms the presence of anomalous Au and Cu values within the Mpana Project, with geological review and modelling confirming the form of the



mineralisation and is ongoing to locate the potential areas of significant epithermal Au\_and Cu enrichment.

Drilling was conducted at 4 prospects within the Mpanda Project area, including Mpanda Ndogo, Stalike, Kabungu and Vikonge, and comprised 13 RC holes (MPRC0001 through to MPRC0013) for a total of 723 metres (see Table 2 below).

The program was designed to test the geological and geochemical targets that were generated from the recently completed soil geochemistry and mapping programs. Four drill holes encountered difficult drilling or a cavity and were discontinued and did not achieve their planned depth.

**Table 2: List of RC drill holes**

Prospect	Hole_ID	Easting	Northing	RL_m	Azimuth	Dip	EOH_m	Status
Mpanda Ndogo	MPRC0001	271,195	9,315,200	1196	90	50	86.00	Completed
Mpanda Ndogo	MPRC0002	271,326	9,315,203	1196	90	50	43.00	Completed
Stalike	MPRC0003	301,329	9,266,326	1023	180	50	56.00	Ended due to difficult drilling
Stalike	MPRC0004	301,304	9,266,246	1017	360	50	22.00	Ended due to difficult drilling
Stalike	MPRC0005	301,325	9,266,327	1019	220	50	80.00	Completed
Kabungu	MPRC0006	274,445	9,298,774	1101	240	50	23.00	Ended due to cavity
Kabungu	MPRC0007	274,458	9,298,774	1096	240	60	50.00	Completed
Kabungu	MPRC0008	274,490	9,298,796	1099	240	50	76.00	Completed
Vikonge	MPRC0009	268,447	9,324,394	1300	90	50	100.00	Completed
Vikonge	MPRC0010	270,409	9,325,483	1322	270	50	25.00	Completed
Vikonge	MPRC0011	270,459	9,325,565	1329	280	50	37.00	Completed
Mpanda Ndogo	MPRC0012	270,871	9,316,497	1214	270	50	25.00	Ended due to difficult drilling
Mpanda Ndogo	MPRC0013	270,941	9,316,437	1232	250	50	100.00	Completed

During the quarter, further sampling and mapping of small-scale mine workings to establish a mineralisation trend was conducted over the Mpanda Project with more very high-grade Cu-Au laboratory results<sup>4</sup>.

All workings falling within and outside of the Company's licences were mapped to understand the general mineralisation trend and what controls the mineralisation in the area. A total of 16 rock samples were collected from the artisanal workings within the Company's licence boundary. The samples were analysed at SGS Mwanza Geochemical laboratory for Gold and Copper.

The artisanal workings have indicated a North West - South East general mineralisation. Spectacular results were received from the laboratory sample analysis. These latest rock sampling results to date indicate the presence of gold and copper mineralisation in the Project areas ranging in grades from 0.5 g/t gold to 36.7 g/t gold and 0.3% to almost 12% copper, in addition to the earlier results reported.

<sup>4</sup> ASX announcement 2 September 2024

Drilling over the Kabungu area returned 4m@2.5g/t gold including 1m@5.3g/t Au<sup>5</sup> (Refer to Figure 6).



**Images 1-3: Photos of small-scale mines located on RMC's Mpanda project**



**Image 2**

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<sup>5</sup> ASX announcement 5 August 2024



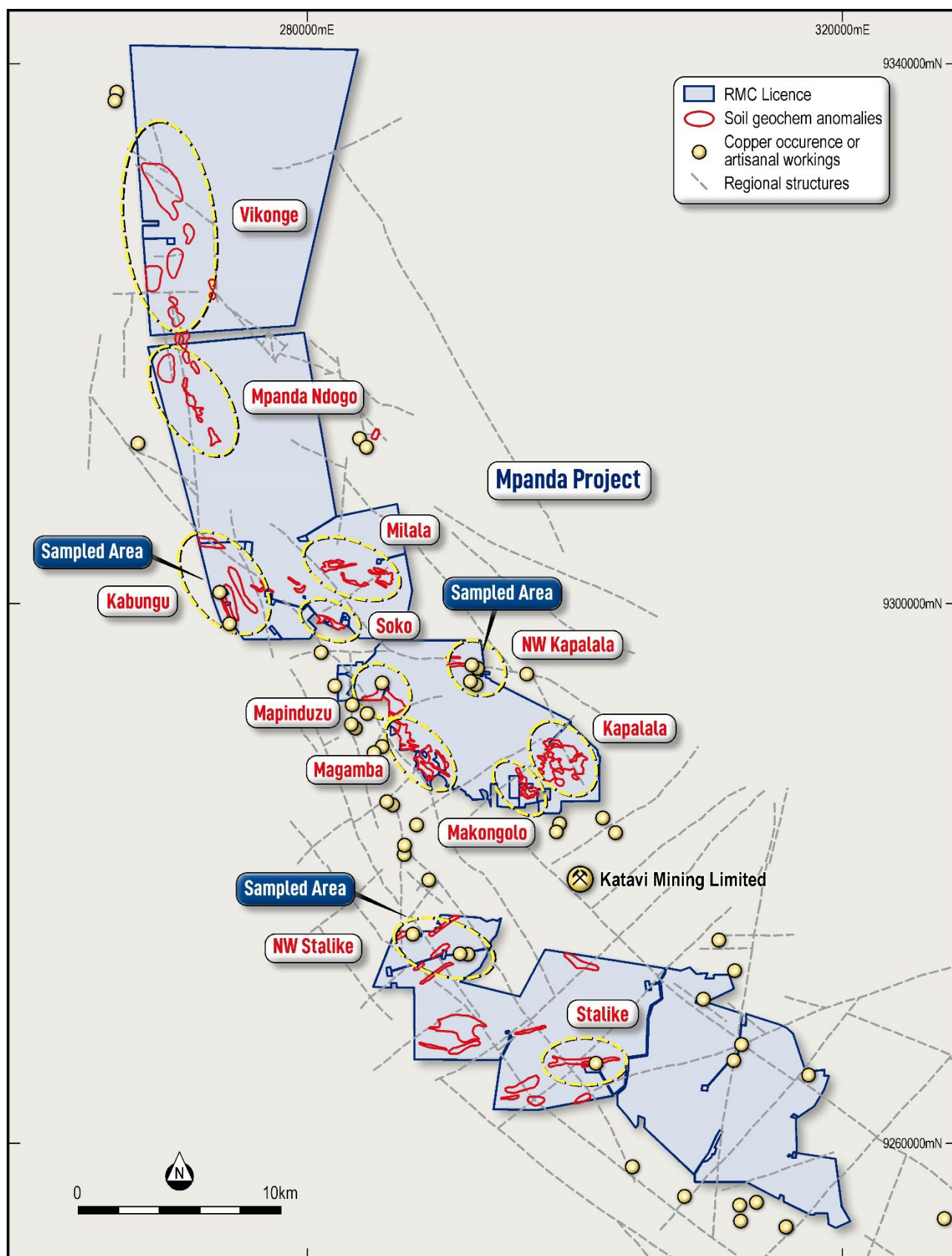


**Image 3**

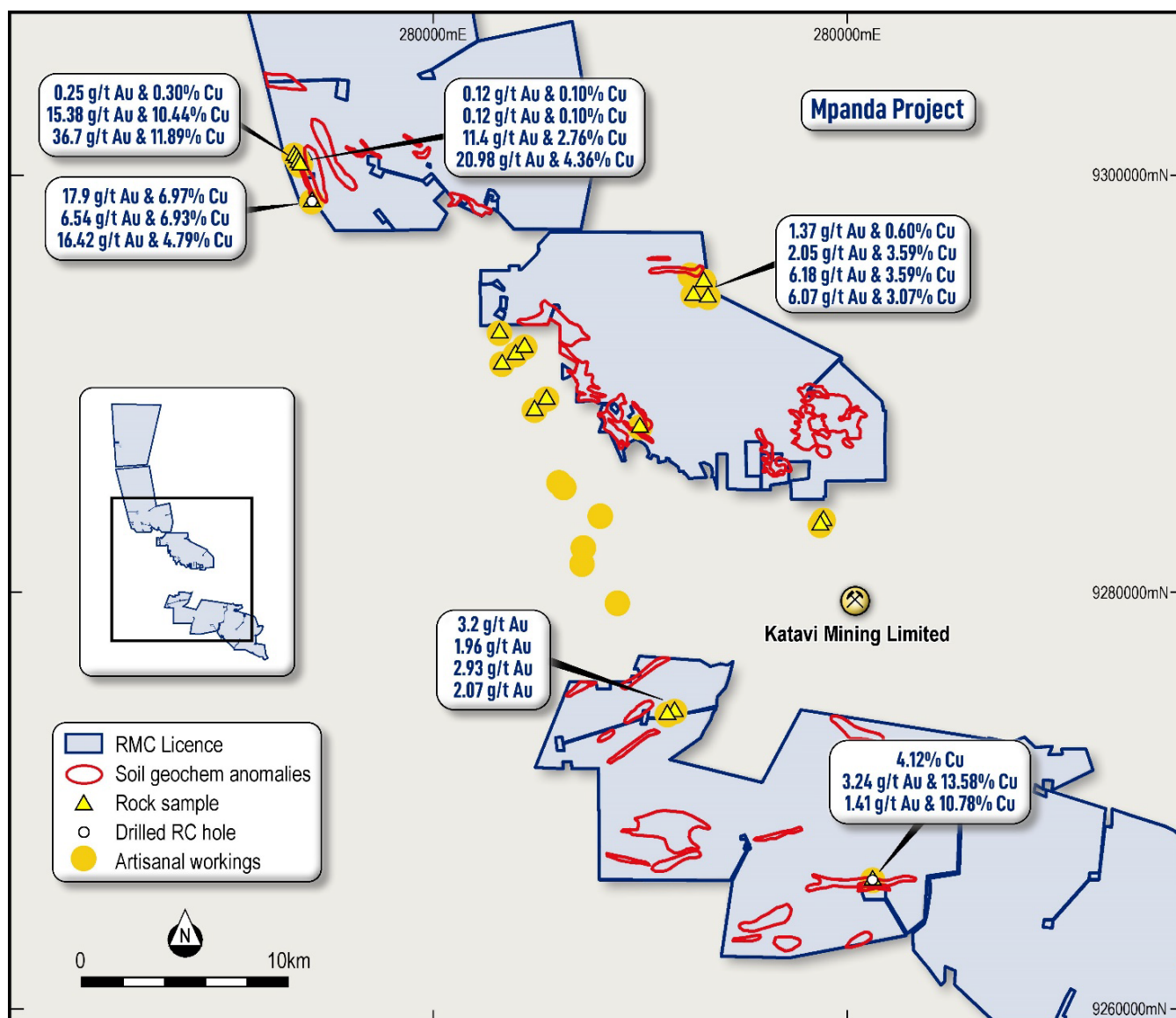




**Image 4: high grade Cu/Au sample ID S028465 from workings within the Kabungu anomaly containing 20.98 g/t Au and 4.36 % Cu**



**Figure 4: Location of sampled areas shown in the context of the Mpanda Prospect**



**Figure 5: locations of recent rock chip samples, RC drill hole, multiple historical workings and previous sample results**



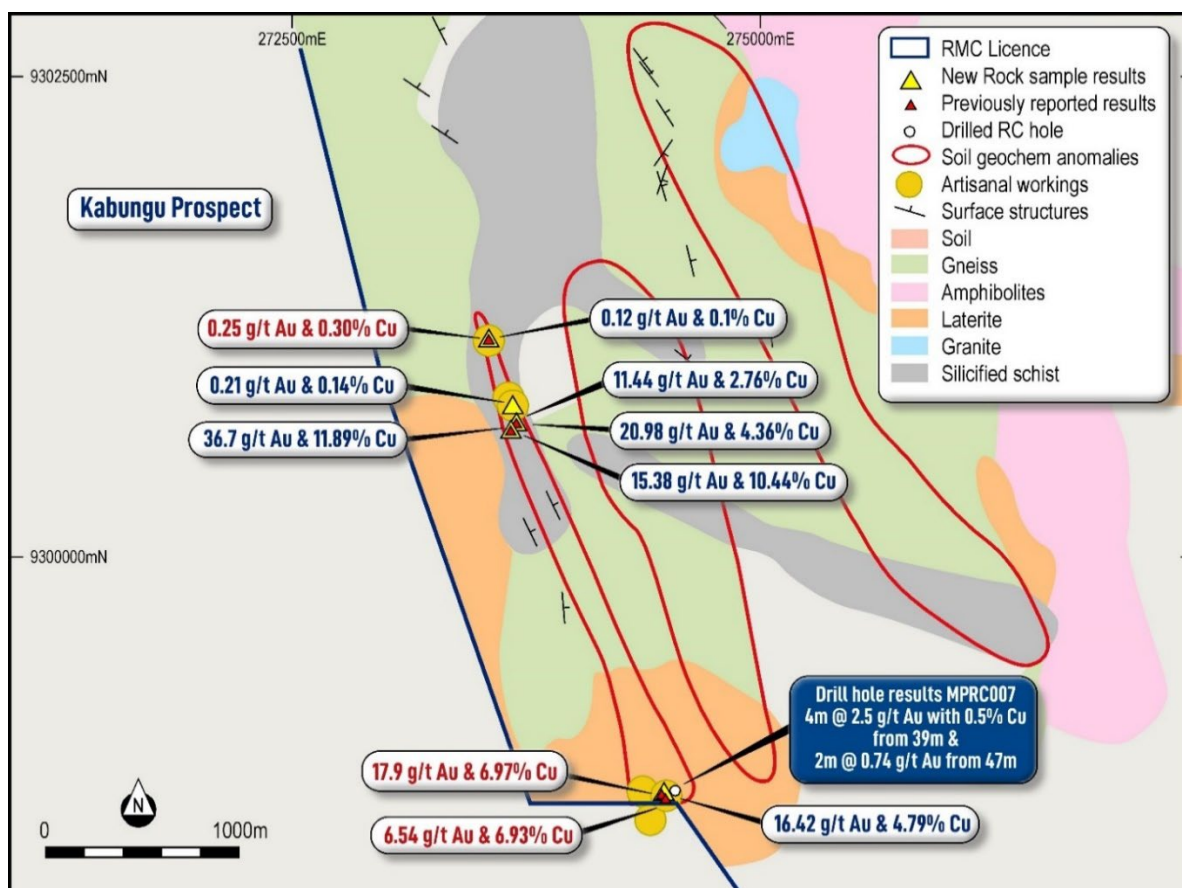


Figure 6, 7 and 8: Identifies the Prospects where the rock samples were obtained and the assay grades

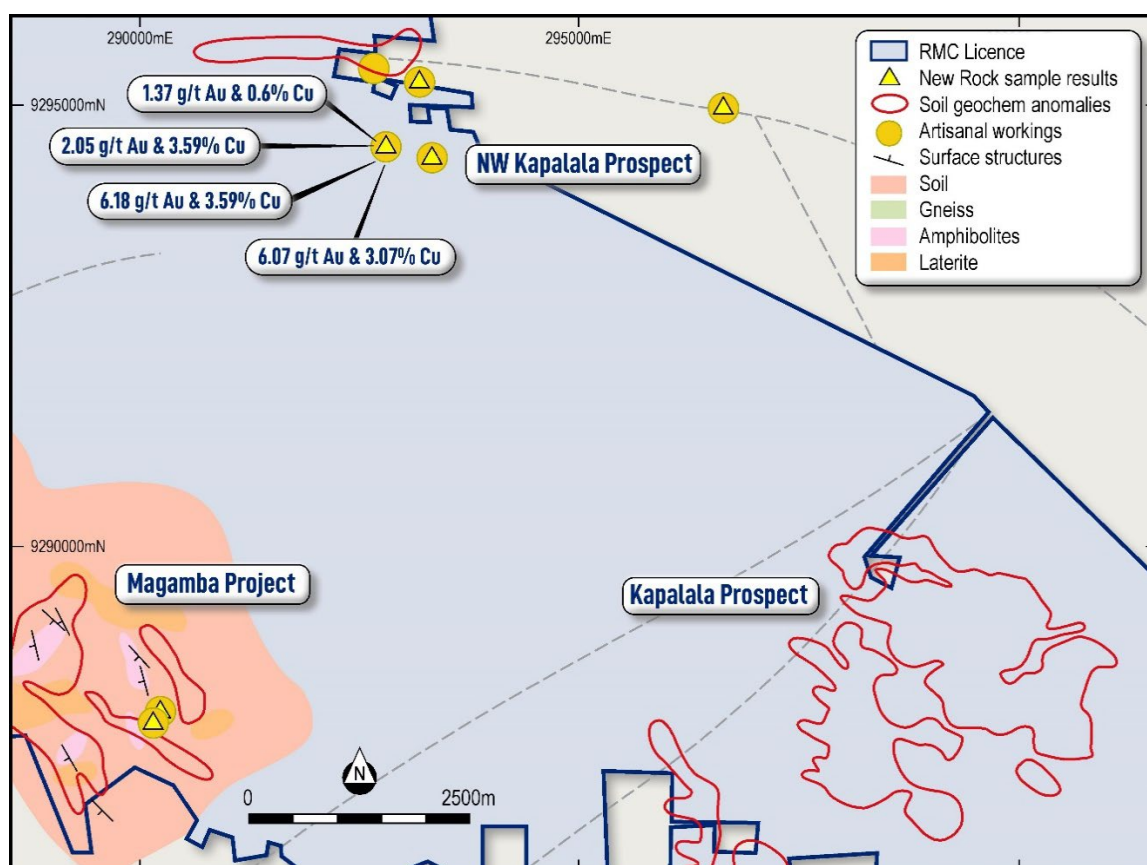


Figure 7

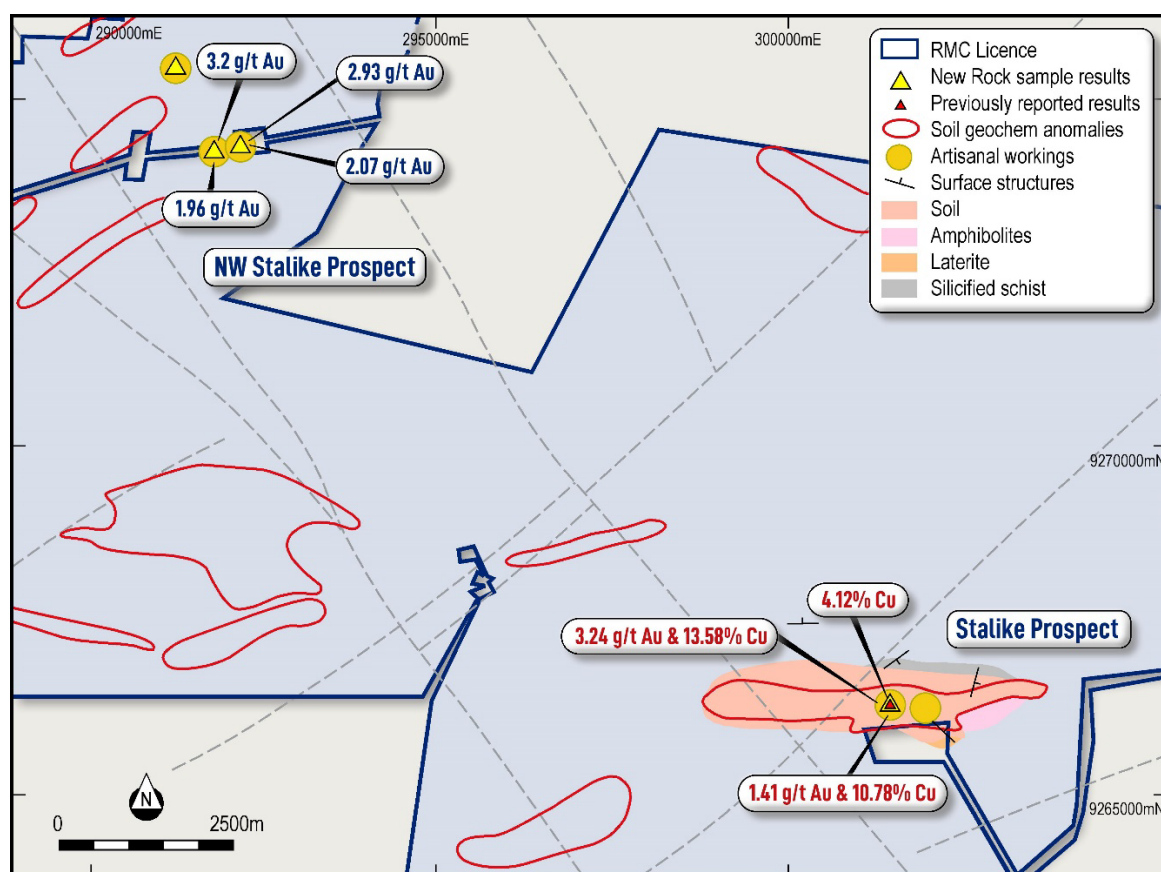


Figure 8

Laboratory results received confirmed a further three major soil anomalies, these being **Magamba, Mapinduzi and Kabungu**. The Stalike and Mpanda Ndogo have already been confirmed<sup>6</sup>, making five (5) Cu soil anomalies within the Mpanda Prospect mineralised for Cu-Au. Laboratory results for four outstanding anomalies, Kapalala, Soko, Milala and Makongolo, are pending.

Further soil sampling north of the Mpanda Ndogo anomaly has located further areas of anomalous Cu through the use of the pXRF<sup>7</sup>. Samples have been forwarded to the laboratory for confirmation of the anomalous Cu results.

All exploration completed to date has confirmed the presence of numerous Cu-Au soil anomalies<sup>8</sup>, and all work within these areas has shown that the anomalies tested relate directly to Cu-Au mineralisation. All current work provides a platform for definition of future drill programs and resource development.

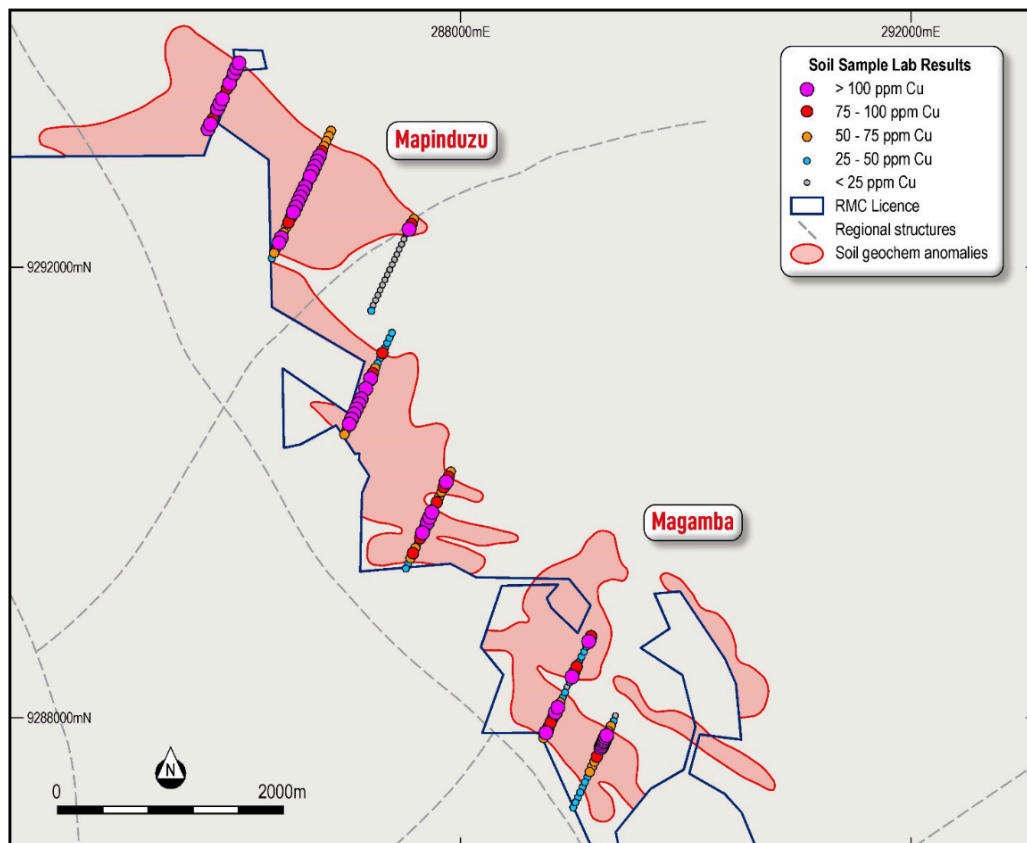
## Magamba and Kapalala anomaly

The Magamba anomaly is located on the western edge of the tenements south of Mpanda townsite and is SW of the historic Mkwamba Pb/Cu/Au mine.

<sup>6</sup> ASX announcement 1 May 2024

<sup>7</sup> It should be noted that pXRF readings are spot readings and are only a guide to actual assay results and should not be considered as a proxy or substitute for laboratory analysis where concentration or grades are the factor of principal economic interest.

<sup>8</sup> Refer ASX announcements 13 March 2024, 1 May 2024 and 5 August 2024



**Figure 9: Location of laboratory soil sample assays for Magamba anomalies**

In the previous quarter, soil samples were submitted for full laboratory analysis and the results confirmed a large series of significant Cu anomalies within the previously defined anomalous areas (Figure 9). Results are pending for further samples submitted for four outstanding anomalies, Kapalala, Soko, Milala and Makongolo<sup>9</sup>.

Following this, Magumbu and Kapalala are currently being tested by auger drilling. Based on findings, a total of four to six (4-6) RC drill holes could be completed within these prospects during this drill campaign if warranted<sup>10</sup>.

## Kabungu Anomaly

The Kabungu Cu-Au target has been defined by soil sampling and field mapping as three anomalous areas with widths ranging from 60m to 200m with strike lengths of 2.8km to 3.6km, trending NW–SE<sup>9</sup>.

<sup>9</sup> ASX announcement 1 May 2024

<sup>10</sup> ASX announcement 6 June 2024



Auger drilling, and further mapping of structures and geological features such as gossans and quartz stockwork, is ongoing within the region to define specific targets for RC drilling.

## Finland

The Company undertook limited exploration activities on the Finland Projects due to three of the tenements being in application.

## Corporate

Post quarter end the Company entered into a funding agreement with RiverFort Global Capital Ltd for the provision of a bridging loan of up to \$1,000,000. The Company plans to use these funds to advance exploration activities at the Mpanda Copper-Gold Project in Tanzania and for other general working capital purposes<sup>11</sup>.

## Cashflows for the Quarter

Attached to this report is the Appendix 5B containing the Company's cash flow statement for the quarter. The Company provides the following information pursuant to ASX Listing Rule requirements:

- ASX Listing Rule 5.3.1:  
Approximately \$34,000 was spent on exploration expenditure during the quarter (refer item 2.1 (d) of the attached Appendix 5B). Full details of exploration activity during the quarter are included in this quarterly activities report.
- ASX Listing Rule 5.3.2:  
Nil was spent on mine production and development activities during the quarter.
- ASX Listing Rule 5.3.5:  
The Company advises that there were no payments made to related parties and their associates during the quarter.

At the end of the quarter, the Company held approximately \$93,000 in cash reserves.

## Interests in Mining Tenements

The Company provides the following information pursuant to ASX Listing Rule requirement 5.3.3:

- Mining tenement interests acquired or disposed of during the quarter: Nil.

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<sup>11</sup> Refer to ASX announcement dated 22 October 2024 "RMI Secures Funding"

- Beneficial percentage interests held in farm-in or farm-out agreements at the end of the quarter: Not applicable.
- Beneficial percentage interests in farm-in or farm-out agreements acquired or disposed of during the quarter: Nil.

For information on mining tenements held as at 30 September 2024, refer to the Tenement Schedule following this report.

## September 2024 Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results, mineral resources and ore reserves referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

13/03/2024 Amendment – Significant Cu-Au Discoveries at Mpanda, Tanzania  
 01/05/2024 High Grade Cu-Au Assays at Mpanda Cu-Au Project, Tanzania  
 06/06/2024 Drilling Program to commence at Mpanda Cu-Au Project  
 02/09/2024 More positive results from Mpanda Cu-Au Project, Tanzania  
 05/08/2024 Positive Results from Maiden Mpanda Drill Program, Tanzania

These announcements are available for viewing on the Company's website [www.resmin.com.au](http://www.resmin.com.au).

Per ASX Listing Rule 5.23, where the Company references Mineral Resource Estimates previously announced, it confirms that it is not aware of any new information or data that materially affects the information included in those announcements and all material assumptions and technical parameters underpinning the resource estimates within those announcements continue to apply and have not materially changed.

Where the Company references previous announcements of exploration results in this announcement, the Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

**This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.**

For further information, contact
Asimwe Kabunga Executive Chairman E: <a href="mailto:rmc@resmin.com.au">rmc@resmin.com.au</a>

## About Resource Mining Corporation

The strategic intent of Resource Mining Corporation (ASX:RMI) is to establish a long term business model based on mineral development delivering consistent shareholder value whilst operating in a sustainable way within the community and environment in which we operate.

RMI is currently exploring for Battery Minerals namely Nickel and Lithium in Tanzania and Finland. In Tanzania, RMI has two projects exploring for Copper-Gold and six projects focussed on Nickel occurrences in sulphides within known and prolific mafic and ultramafic intrusions. In Finland, RMI has two projects, focusing on the exploration of Lithium.

The Board has strong ties to Tanzania, Chaired by Asimwe Kabunga, a Tanzanian-born Australian entrepreneur who was instrumental in establishing the Tanzania Community of Western Australia Inc. and served as its first President.

• <b>Tanzanian Projects</b>	• <b>Finnish Projects</b>
<p><b><u>Copper/Gold</u></b></p> <ul style="list-style-type: none"> <li>• <b>Mpanda and Mbozi Projects</b> Both projects are located within the Ubendian Orogenic Belt, a major source of Ni, Cu and Au resources within Tanzania.</li> </ul> <p><b><u>Nickel</u></b></p> <ul style="list-style-type: none"> <li>• <b>Kabanga North Nickel Project</b> Situated along strike from the Kabanga Nickel Project, which has an estimated mineral resource of 58mt @ 2.62% Ni, or nickel equivalent grade of 3.14% (including cobalt and copper)<sup>12</sup>.</li> <li>• <b>Kapalagulu Project</b> 32km mapped mafic/ultramafic sequence with historical reports noting nickel, PGE and copper anomalism.</li> <li>• <b>Kabulwanyele Project</b> The project is located in the Mpanda District of Tanzania covering approximately 20.5 square kilometres.</li> <li>• <b>Southern Projects (Liparamba, Kitai, Mbinga)</b> Previously explored by BHP/Albidon and Jacana Resources.</li> </ul>	<p><b><u>Lithium</u></b></p> <ul style="list-style-type: none"> <li>• <b>Kola Lithium Project (Köyhäjoki)</b> Located in the most significant lithium-mining region of Finland, and directly south of Keliber's flagship Syväjärvi and Rapasaari deposits.</li> <li>• The Company has submitted three (3) tenement applications for Pikkukkalio, Laitainen and Koskela.</li> </ul>

<sup>12</sup> Refer to ASX announcement dated 9 May 2022 including the Competent Person Statement disclosed, and [Glencore Resources and Reserves as at 31 December 2019](#). The Mineral Resource Estimate is broken down into the following classifications – 13.8mT @ 2.49% Ni Measured, 23.4mT @ 2.72% Ni indicated & 21mT @ 2.6% Ni inferred. RMI does not have any interest in the Kabanga Nickel Project.



## Forward Looking Statements

Some of the statements appearing in this announcement may be in the nature of forward looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which the Company operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement.

No forward looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside the Company's control.

The Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, none of the Company's Directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this announcement reflect views held only as at the date of this announcement.

This announcement is not an offer, invitation or recommendation to subscribe for, or purchase securities by the Company. Nor does this announcement constitute investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used for the basis of making an investment decision. Investors should obtain their own advice before making any investment decision.

## Tenement Schedule

Company	Project	Location	Tenement No.	RMI Interest
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/11534/2021	74.25%
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/11535/2021	74.25%
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/17691/2021*	74.25%
Massive Nickel Tanzania Limited	Liparamba	Tanzania	PL 11725/2021 (previously PL/16943/2021)	99%
Massive Nickel Tanzania Limited	Mbinga	Tanzania	PL 11726/2021	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 11724/2021	99%
Massive Nickel Tanzania Limited	Mbinga	Tanzania	PL/16944/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17155/2021*	99.00%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 12196/2023 (previously PL/17041/2021)	99%
Massive Nickel Tanzania Limited	Liparamba	Tanzania	PL/16942/2021*	99%
Massive Nickel Tanzania Limited	Kitai	Tanzania	PL 12195/2023 (previously PL/17015/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17503/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17505/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 12197/2023 (previously PL/17687/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17757/2021*	99%
Massive Nickel Tanzania Limited	Kabanga	Tanzania	PL 12198/2023 (previously PL/17511/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17504/2021*	99%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11931/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11934/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11926/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11928/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11929/2022	75%
Vancouver Mineral Resources Limited	Mlele	Tanzania	PL 11933/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11936/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11927/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11930/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11935/2022	75%
Vancouver Mineral Resources Limited	Mlele	Tanzania	PL 11932/2022	75%
RMI Finland Oy	Pikkukkalio	Finland	ML2023:0036-01*	100%
RMI Finland Oy	Köyhäjoki	Finland	ML2023:0094-01	100%
RMI Finland Oy	Laitinen	Finland	ML2024:0006*	100%
RMI Finland Oy	Koskela	Finland	Submitted*	100%

\*Tenement applied for but not yet granted

## Appendix 5B

### Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Resource Mining Corporation Limited

ABN

97 008 045 083

Quarter ended ("current quarter")

30 September 2024

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
<b>1.</b>	<b>Cash flows from operating activities</b>		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	-	-
	(e) administration and corporate costs	(30)	(30)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
<b>1.9</b>	<b>Net cash from / (used in) operating activities</b>	<b>(30)</b>	<b>(30)</b>
<b>2.</b>	<b>Cash flows from investing activities</b>		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(34)	(34)
	(e) investments	-	-
	(f) other non-current assets	-	-



<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (3 months) \$A'000</b>
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(34)</b>	<b>(34)</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>-</b>	<b>-</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period <sup>6</sup>	157	157
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(30)	(30)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(34)	(34)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	<b>Cash and cash equivalents at end of period</b>	<b>93</b>	<b>93</b>

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	93	93
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>93</b>	<b>93</b>

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	-
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>7. Financing facilities</b> <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 <b>Total financing facilities</b>	-	-
7.5 <b>Unused financing facilities available at quarter end</b>		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
N/a		

<b>8. Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	(30)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(34)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(64)
8.4 Cash and cash equivalents at quarter end (item 4.6)	93
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	93
8.7 <b>Estimated quarters of funding available (item 8.6 divided by item 8.3)</b>	1.45
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Subject to exploration results and available cash, the Company expects to increase its activities and expenditure during the next quarter due to the provision of a recently announced funding agreement.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
The Company actively manages its cash reserves and has the ability to obtain further cash funds through the issue of equity securities and/or debt facilities. The Company recently announced a funding agreement for \$1 million to fund its activities in the coming quarters.	

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

The Company believes that with recently announced funding it will continue its operations and meet its near term business objectives.

*Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.*

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31<sup>st</sup> October 2024

Authorised by: The Board of Resource Mining Corporation  
 Limited.....  
 (Name of body or officer authorising release – see note 4)

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: *Exploration for and Evaluation of Mineral Resources* and AASB 107: *Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.