



Announcement Summary

Entity name

ECS BOTANICS HOLDINGS LTD

Applicable security for the reorganisation

ECS	ORDINARY FULLY PAID
ECSAG	PERFORMANCE RIGHTS
ECSAH	OPTION EXPIRING 28-FEB-2026 EX \$0.033

Announcement Type

Update to previous announcement

Date of this announcement

31/10/2024

Reason for the Update

update consolidation timetable.

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ECS BOTANICS HOLDINGS LTD

**1.2 Registered Number Type**

ACN

**Registration Number**

009805298

**1.3 ASX issuer code**

ECS

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

update consolidation timetable.

**1.4b Date of previous announcement(s) to this update**

25/10/2024

**1.5 Date of this announcement**

31/10/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

ECS

ORDINARY FULLY PAID

ECSAG

PERFORMANCE RIGHTS

ECSAH

OPTION EXPIRING 28-FEB-2026 EX \$0.033

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	21/11/2024	Actual	

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

27/11/2024

**3.2 Date of +security holder meeting**

21/11/2024

**3.2a Effective date of consolidation or split**

22/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

25/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

26/11/2024

**3.5 Record date**

27/11/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

28/11/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

4/12/2024

**3.8 Trading starts on a normal T+2 basis**

5/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

9/12/2024

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ECS	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,288,549,567	85,903,304	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ECSAG	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	30,000,000	2,000,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ECSAH	OPTION EXPIRING 28-FEB-2026 EX \$0.033		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	20,000,000	1,333,333	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ECSAG	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ECSAH	OPTION EXPIRING 28-FEB-2026 EX \$0.033	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.03300000	0.49500000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**



**6.2 Additional information for inclusion in the Announcement Summary**