



Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Date of this announcement

Thursday October 31, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes - Tranche 2	445,000	31/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Sep-2024 09:53	New - Proposed issue of securities - LNU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer to ASX release and Appendix 3B dated 10 Sep 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

445,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes - Tranche 2

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

31/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02850869-6A1224608&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

23/9/2026

Select other feature(s) applicable to the +security

Cumulative

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

LNU : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

445,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	5,865,240,714

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAZ : CONVERTIBLE NOTES	380,000
LNUAT : OPTION EXPIRING 09-MAY-2025 EX \$0.015	3,000,000
LNUAS : OPTION EXPIRING 23-NOV-2024 EX \$0.0289	500,000
LNUAR : OPTION EXPIRING 04-OCT-2025 EX \$0.0293	2,200,000
LNUAY : OPTION EXPIRING 30-JUN-2027 EX \$0.004	26,000,000
LNUAW : OPTION EXPIRING 30-JUN-2026 EX \$0.004	6,000,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX \$0.007	17,000,000
LNUAX : OPTION EXPIRING 31-JUL-2026 EX \$0.004	166,599,992
New class - code to be confirmed : Convertible Notes - Tranche 2	445,000