



Announcement Summary

Entity name

MATSA RESOURCES LIMITED

Date of this announcement

Friday November 01, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MATAS	OPTION EXPIRING 30-SEP-2027 DEFERRED	130,017,661	01/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATSA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48106732487

1.3 ASX issuer code

MAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Oct-2024 14:54	Update - Update - Proposed issue of securities - MAT	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MATAS : OPTION EXPIRING 30-SEP-2027 DEFERRED

Date the +securities the subject of this notification were issued

1/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unlisted options under the non-renounceable rights issue entitlement offer

Issue details

Number of +securities

130,017,661

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00200000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAT : ORDINARY FULLY PAID	650,087,503

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MATAB : OPTION EXPIRING 30-NOV-2025 EX \$0.08	15,000,000
MATAS : OPTION EXPIRING 30-SEP-2027 DEFERRED	130,017,661
MATAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.09	6,000,000
MATAR : OPTION EXPIRING 31-JAN-2026 EX \$0.07	28,823,148
MATAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	45,333,333