

November 1, 2024

## Entitlement Offer Raises \$562,575

### HIGHLIGHTS

- \$562,575<sup>1</sup> raised from the September entitlement offer and October shortfall placement
- The Company has closed the shortfall placement raising a further \$340,575<sup>2</sup> through the issue of 9,730,719 shares and 9,730,719 options with an exercise price of \$0.045, expiring 14<sup>th</sup> of October 2026
- Funds will be used to progress additional exploration at the Company's gold projects in Western Australia

Tambourah Metals Ltd (ASX:**TMB**) is pleased to announce that the shortfall placement announced on the 14<sup>th</sup> of October 2024 has closed (in accordance with Section 1.3 of the Prospectus<sup>3</sup>), raising a further \$340,575. This brings the total raised under the entitlement offer and subsequent shortfall placement to \$562,575.

The proceeds of the capital raising will be used to continue drilling at the Company's gold projects within Western Australia (Figure 1).

### Executive Chairperson Rita Brooks commented:

*"Tambourah thanks existing shareholders for their continued support and welcomes new shareholders to the TMB register.*

*There was strong support from professional and sophisticated investors raising a total of \$340.575. TMB has now raised \$562,575 in September and October from the entitlement and placement offer. Furthermore, the recent EIS grant of \$180,000 will add to our exploration budget."*

This announcement has been authorised by the Board of Directors of Tambourah Metals Ltd.

For further information, please contact:

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<sup>1</sup> Before costs

<sup>2</sup> Before costs

<sup>3</sup> Tambourah Prospectus Entitlements offer 3<sup>rd</sup> of August 2024



Figure 1: Tambourah Metals Project Locations

## About Tambourah Metals

Tambourah Metals is a West Australian exploration company established in 2020 to develop gold and critical mineral projects. Tambourah is exploring for Gold and Critical Minerals at the Tambourah project and Gold at the Cheela project in the Pilbara. Since listing the Company has extended the portfolio to include additional critical mineral projects in the Pilbara and has completed an earn-in and exploration agreement with major Chilean lithium developer SQM at Julimar North.