



Announcement Summary

Entity name
AUMEGA METALS LTD

Announcement Type
New announcement

Date of this announcement
Friday November 01, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AAM	ORDINARY FULLY PAID	54,952,889	01/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMEGA METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45612912393

1.3 ASX issuer code

AAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2024 09:41	New - Proposed issue of securities - AAM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 securities are subject to Shareholder approval.



Placement Details

AAM : ORDINARY FULLY PAID

1/11/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,259,259

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05412000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 1 Hard Dollar Shares

ASX +security code and description

AAM : ORDINARY FULLY PAID

Issue date

1/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

45,693,630

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05412000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 1 Flow Through Shares



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AAM : ORDINARY FULLY PAID	581,122,630

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAMAP : OPTION EXPIRING 26-APR-2031 EX \$0.044	1,507,113
AAMAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
AAMAL : OPTION EXPIRING 01-SEP-2029 EX NIL	412,088
AAMAK : OPTION EXPIRING 01-AUG-2029 EX NIL	824,175
AAMAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045	1,792,810
AAMAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
AAMAM : OPTION EXPIRING 01-OCT-2027 EX NIL	60,000
AAMAA : OPTION EXPIRING 01-JAN-2027 EX NIL	2,074,475
AAMAB : PERFORMANCE RIGHTS	8,530,499
AAMAC : OPTION EXPIRING 01-JAN 2030 EX \$0.136	6,019,982
AAMAF : OPTION EXPIRING 01-JAN-2031 EX \$0.05	8,017,262
AAMAD : OPTION EXPIRING 01-JAN-2029 EX NIL	11,966,823
AAMAQ : OPTION EXPIRING 05-JUN-2031 EX \$0.05	13,359,138

