



4<sup>th</sup> November 2024

## CLEANSING STATEMENT

RBR Group Limited (ASX: RBR) (**Company**) advises that it has issued 225,000,000 fully paid ordinary shares in the Company (**Shares**) pursuant to its Share Placement at \$0.001 per share announced on 29 October 2024.

Please refer to the Appendix 2A lodged today which contains further details on the Shares issued.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. section 674 of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

This announcement is authorised for ASX release by the RBR Group Limited Board.

– ENDS –

For more information, please contact:

**Ian Macpherson**

Executive Chairman

info@rbrgroup.com.au

#### RBR GROUP LIMITED

ASX: RBR ABN 38 115 857 988  
1202 Hay Street, West Perth, WA 6005  
PO Box 534, West Perth, WA 6872  
E: [info@rbrgroup.com.au](mailto:info@rbrgroup.com.au)

[www.rbrgroup.com.au](http://www.rbrgroup.com.au)

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