

Part 1 - Entity and announcement details

1.1 Name of +Entity

NEXGEN ENERGY (CANADA) LTD

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

NXG

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/11/2024

Registration Number

649325128



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

October-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

13,705,062

NXG: CDI 1:1 FOREIGN EXEMPT TSX

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous Net Difference (A-B)

month (B):

102,422,550

88,717,488

Reason for change:

Net transfers of securities between CDIs and

Common share

as quoted / held on

Toronto Stock Exchange (TSX) and New York Stock Exchange (NYSE)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

NXGAA: COMMON SHARES

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

-13.705.062

250.000

462,573,047 476,278,109

Reason for change:

Net transfers to CDIs

ASX Security Code and Description

NXGAB: OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

47,877,128 48,127,128

Reason for change:

Net change due to options issued, exercised and cancelled

ASX Security Code and Description

NXGAC: CONVERTIBLE DEBENTURES

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

39,571,350 39,571,350

