



Announcement Summary

Entity name

RESOURO STRATEGIC METALS INC.

Date of this announcement

Monday November 04, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Option	250,000	01/11/2024
New class - code to be confirmed	Unlisted Option	250,000	01/11/2024
New class - code to be confirmed	Unlisted Option	250,000	01/11/2024
New class - code to be confirmed	Unlisted Option	750,000	01/11/2024
New class - code to be confirmed	Unlisted Options	500,000	01/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURO STRATEGIC METALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

671716457

1.3 ASX issuer code

RAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Option

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alistair Stephens	Alistair Stephens	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20241017/pdf/0696qj0yzn9x30.pdf>

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.50000000	1/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RAUAF : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20240613/pdf/064jvf99zsbmf1.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Option

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alistair Stephens	Alistair Stephens	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20241017/pdf/0696qj0yzn9x30.pdf>

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.65000000	1/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RAUAF : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20240613/pdf/064jvf99zsbmf1.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification
<https://announcements.asx.com.au/asxpdf/20240613/pdf/064jvf99zsbmf1.pdf>



Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Option

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alistair Stephens	Alistair Stephens	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20241017/pdf/0696qj0yzn9x30.pdf>

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.75000000	1/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RAUAF : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20240613/pdf/064jvf99zsbmf1.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Option

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alistair Stephens	Alistair Stephens	750,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20241017/pdf/0696qj0yzn9x30.pdf>

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.90000000	1/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RAUAF : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20240613/pdf/064jvf99zsbmf1.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

750,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alistair Stephens	Alistair Stephens	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20241017/pdf/0696qj0yzn9x30.pdf>

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 1.00000000	1/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RAUAF : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20240613/pdf/064jvf99zsbmf1.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAU : CHESS DEPOSITARY INTERESTS 1:1	41,550,823

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAUAH : OPTION EXPIRING 11-OCT-2028 EX CAD 0.50	750,000
RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175	4,245,000
RAUAI : OPTION EXPIRING 11-JUL-2026 EX CAD 0.20	600,616
RAUAB : OPTION EXPIRING 05-JUN-2027 RESTRICTED	1,843,643
RAUAC : OPTION EXPIRING 11-OCT-2028 RESTRICTED	1,500,000
RAUAD : OPTION EXPIRING 11-MAR-2029 RESTRICTED	4,000,000
RAUAA : ORDINARY FULLY PAID RESTRICTED	1,642,000
RAUAE : PERFORMANCE RIGHTS RESTRICTED	750,000
RAUAF : COMMON STOCK	51,039,226
New class - code to be confirmed : Unlisted Option	250,000
New class - code to be confirmed : Unlisted Option	250,000
New class - code to be confirmed : Unlisted Option	250,000
New class - code to be confirmed : Unlisted Option	750,000
New class - code to be confirmed : Unlisted Options	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13