

Part 1 - Entity and announcement details

1.1 Name of +Entity

SOLIS MINERALS LTD.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

SLM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/11/2024

Registration Number

653083026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

October-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

SLM: CHESS DEPOSITARY INTERESTS 1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

-29.465

77,382,299 77,352,834

Reason for change:

Net transfers of securities between CDIs and

Common stock

TSX-V

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

SLMAB: ORDINARY FULLY PAID

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

29.465

0

10.492.049 10.462.584

Reason for change:

transfer of CDIs on ASX to common stock on TSX-V

ASX Security Code and Description

SLMAM: OPTION EXPIRING 11-AUG-2026 EX \$0.60

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

600,000 600,000

ASX Security Code and Description

SLMAN: OPTION EXPIRING 31-DEC-2025 EX \$0.09

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

1,750,000 1,750,000

ASX Security Code and Description

SLMAL: PERFORMANCE RIGHTS

statement month (A)

3,000,000

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

3,000,000

ASX Security Code and Description

SLMAA: OPTION EXPIRING 23-DEC-2024 EX \$0.28

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

3,666,667 3,666,667

ASX Security Code and Description

SLMAG: OPTION EXPIRING 27-OCT-2025 EX \$0.175

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

0

850,000

850,000

ASX Security Code and Description

SLMAH: OPTION EXPIRING 18-JUN-2026 EX \$0.30

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

0

100,000

100,000