

Form 603

Corporations Act 2001  
Section 671B

Notice of initial substantial holder

To Company Name/Scheme	PEAK MINERALS LIMITED
ACN/ARSN	072 692 365

1. Details of substantial holder (1)

Name	Mr Jason Peterson
ACN/ARSN (if applicable)	

The holder became a substantial holder on 4/11/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid (O.F.P)	154,993,336	154,993,336	6.207% (based on 2,497,110,264 Shares )

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SUNSET CAPITAL MANAGEMENT PTY LTD <SUNSET SUPERFUND A/C>	Direct	67,500,000 ordinary shares
CITYSCAPE ASSET PTY LTD <CITYSCAPE FAMILY A/C>	Direct	58,333,336 ordinary shares
CELTIC FINANCE CORP PTY LTD	Direct	29,160,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SUNSET CAPITAL MANAGEMENT PTY LTD <SUNSET SUPERFUND A/C>	SUNSET CAPITAL MANAGEMENT PTY LTD <SUNSET SUPERFUND A/C>	Mr Jason Peterson	154,993,336
CITYSCAPE ASSET PTY LTD <CITYSCAPE FAMILY A/C>	CITYSCAPE ASSET PTY LTD <CITYSCAPE FAMILY A/C>		
CELTIC FINANCE CORP PTY LTD	CELTIC FINANCE CORP PTY LTD		

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
SUNSET CAPITAL MANAGEMENT PTY LTD <SUNSET SUPERFUND A/C>	Various	Cash	\$173,474.86	67,500,000
CITYSCAPE ASSET PTY LTD <CITYSCAPE FAMILY A/C>	Various	Cash	\$200,000.00	58,333,336
CELTIC FINANCE CORP PTY LTD	Various	Cash	\$58,320.00	29,160,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

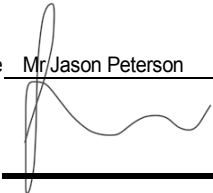
Name and ACN/ARSN (if applicable)	Nature of association
SUNSET CAPITAL MANAGEMENT PTY LTD <SUNSET SUPERFUND A/C>	Trustee
CITYSCAPE ASSET PTY LTD <CITYSCAPE FAMILY A/C>	Director
CELTIC FINANCE CORP PTY LTD	Director

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SUNSET CAPITAL MANAGEMENT PTY LTD <SUNSET SUPERFUND A/C>	C/- PO BOX Z5467, PERTH ST GEORGES TCE WA 6831
CITYSCAPE ASSET PTY LTD <CITYSCAPE FAMILY A/C>	C/- PO BOX Z5467, PERTH ST GEORGES TCE WA 6831
CELTIC FINANCE CORP PTY LTD	C/- PO BOX Z5467, PERTH ST GEORGES TCE WA 6831

Signature

print name	Mr Jason Peterson	capacity	Director & Trustee
sign here		date	4/11/24