



INVESTOR AND SHAREHOLDER WEBINAR

MD Paul L'Herpinere and non-executive Director Dr Jon Hronsky OAM to host a live investor webinar at 1.00pm (AWST) / 4.00pm (AEDT) on Thursday, 7 November 2024

Strickland Metals Limited (ASX: STK) (**Strickland** or the **Company**) is pleased to advise that key members of its senior leadership team will host a live investor webinar on Thursday, 7 November 2024 to provide an update on recent exploration progress at both the 100%-owned Rogozna Gold and Base Metals Project in Serbia and at the 100%-owned Yandal Gold Project in Western Australia.

Strickland Managing Director, Paul L'Herpinere, and non-executive Director, respected geoscientist, Dr Jon Hronsky OAM, will provide a comprehensive overview of the Company's exploration and growth strategy across both assets.

Webinar Details

The webinar will be hosted live and will commence at 1.00pm AWST / 4.00pm AEDT on Thursday, 7 November 2024. Investors, shareholders and media can register to join the webinar via the link below:

<https://www.bigmarker.com/read-corporate/Strickland-Metals-Investor-Webinar>

At the conclusion of the presentation, which will be delivered jointly by Mr L'Herpinere and Dr Hronsky, participants can submit questions live via the Q&A tab on the webinar platform.

Alternatively, investors can submit questions prior to the commencement of the webinar to Read Corporate at info@readcorporate.com.au.

A recording of the webinar will be made available on the Company's website and social media channels.

About Strickland

Strickland Metals offers a rare investment opportunity among ASX-listed resources companies, with a significant Mineral Resource and a strong balance sheet. We are driven by the excitement of discovery and the quest to create significant long-term value for our shareholders.

Following the sale of the Millrose gold deposit to Northern Star Resources (ASX: NST) for \$61 million in mid-2023, Strickland Metals has a strong balance sheet to pursue its exploration and growth programs, encompassing world-class resource assets in Serbia and Western Australia.

Rogozna Project

Strickland's flagship Rogozna Gold & Base Metals Project in southern Serbia is located within the Tethyan Metallogenic Belt, known for its large-scale magmatic hydrothermal systems. Rogozna hosts a Mineral Resource of 5.4Moz AuEq (2.96Moz Au, 214kt copper and 364kt zinc) (refer to Table 1 below) and an extensive pipeline of exploration targets, with 60,000m of drilling planned for 2024-25.

Yandal Gold Project

The Company's 100%-owned Yandal Gold Project is located in Western Australia's north-eastern Goldfields, only 50km from Northern Star Resources' 220,000 ounce per annum Jundee Gold Operations. Yandal hosts an inferred Mineral Resource of 5.7 million tonnes @ 1.40 grams per tonne gold for 257,000 ounces gold (refer to Table 2 below) with strong upside potential, with 20,000m of drilling planned in 2024-25.



This release has been authorised by the Company's Managing Director, Paul L'Herpinier.

— Ends —

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Competent Person's Statement

The information in this announcement that relates to Exploration Results and Mineral Resources has been extracted from various Strickland ASX announcements and are available to view on the Company's website at www.stricklandmetals.com.au or through the ASX website at www.asx.com.au (using ticker code "STK").

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the Mineral Resource Estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Forward-Looking Statements

This announcement may contain certain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters that may involve risks or uncertainties and may involve significant items of subjective judgement and assumptions of future events that may or may not eventuate (Forward-Looking Statements). Forward-Looking Statements can generally be identified by the use of forward-looking words such as "anticipate", "estimates", "will", "should", "could", "may", "expects", "plans", "forecast", "target" or similar expressions and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production and expected costs. Indications of, and guidance on future earnings, cash flows, costs, financial position and performance are also Forward Looking Statements.

Persons reading this announcement are cautioned that such statements are only predictions, and that actual future results or performance may be materially different. Forward-Looking Statements, opinions and estimates included in this announcement are based on assumptions and contingencies which are subject to change, without notice, as are statements about market and industry trends, which are based on interpretation of current market conditions. Forward-Looking Statements are provided as a general guide only and should not be relied on as a guarantee of future performance.

No representation or warranty, express or implied, is made by Strickland that any Forward-Looking Statement will be achieved or proved to be correct. Further, Strickland disclaims any intent or obligation to update or revise any Forward-Looking Statement whether as a result of new information, estimates or options, future events or results or otherwise, unless required to do so by law



Table 1: Rogozna JORC Compliant Inferred Mineral Resource Estimates

Shanac Prospect (April 2023)

(0.7g/t AuEq cut-off)

Tonnes (Mt)	AuEq (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	Pb (%)	Zn (%)	AuEq (Moz)	Au (Moz)	Cu (kt)	Ag (Moz)	Pb (kt)	Zn (kt)
130	1.1	0.63	0.10	5.1	0.20	0.28	4.63	2.63	130	21.3	260	364

For Shanac (April 2023) AuEq grade is based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), silver (US\$25/oz), lead (US\$2,200/t), zinc (US\$3,000/t), and metallurgical recoveries of 80% for all metals. These estimates are based on Strickland's assumed potential commodity prices and recovery results from initial and ongoing metallurgical test work and give the following formula for Shanac: $AuEq (g/t) = Au (g/t) + 1.78 \times Cu(\%) + 0.014 \times Ag (g/t) + 0.391 \times Pb(\%) + 0.533 \times Zn(\%)$. It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold.

Copper Canyon Prospect (October 2021)

(0.4 g/t AuEq cut-off)

Tonnes (Mt)	AuEq (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	Pb (%)	Zn (%)	AuEq (Moz)	Au (Moz)	Cu (kt)	Ag (Moz)	Pb (kt)	Zn (kt)
28	0.9	0.4	0.3	-	-	-	0.81	0.36	84	-	-	-

For Copper Canyon (October 2023) AuEq grade based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), and metallurgical recoveries of 80% for both metals. These estimates are based on Strickland's assumed potential commodity prices and recovery results from initial and ongoing metallurgical test work and give the following formula for Copper Canyon: $AuEq (g/t) = Au (g/t) + 1.55 \times Cu (\%)$. It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold.

Please refer to the Company's ASX announcement dated 17 April 2024 titled: "Acquisition of the 5.4Moz AuEq Rogozna Gold Project" for full details regarding Shanac and Copper Canyon Mineral Resources which is available on the Company's website or on the ASX website using ticker code ASX:STK.

Table 2: Yandal Inferred Mineral Resource Estimates

Project	Prospect	Inferred		
		Tonnes	Gold Grade (g/t)	Contained Metal (oz)
Horse Well (2019) (WA)	Palomino	930,400	2.3	68,300
Horse Well (2019) (WA)	Filly SW	302,400	1.8	17,200
Horse Well (2015) (WA)	Filly	206,000	1.3	8,700
Horse Well (2019) (WA)	Warmblood	788,000	2.1	53,900
Horse Well (2019) (WA)	Dusk til Dawn	3,495,600	1.0	108,900
TOTAL HORSE WELL		5,722,400	1.4	257,000

Notes:

- Mineral Resources are based on JORC Code Definitions as defined by the Australasian Code for Reporting Results, Mineral Resources and Ore Reserves.
- All figures are rounded to reflect appropriate levels of confidence. Apparent differences may occur due to rounding.
- The cut-off grades for the 2015 Resources is 0.50 grams per tonne gold for Oxide, 0.75 grams per tonne gold for Transition and 1.00 grams per tonne gold for Fresh weathering classifications.
- The cut-off grades for the 2019 Resources is 0.50 grams per tonne gold for all weathering classifications, except Palomino which has a cut-off of 2.0 grams per tonne gold below 100 metres depth.