

Announcement Summary

Entity name

ALTAMIN LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 05, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B **Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AZI	ORDINARY FULLY PAID	87,843,312	06/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTAMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

63078510988

1.3 ASX issuer code

AZI

1.4 The announcement is New announcement

1.5 Date of this announcement

5/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued as part of a transaction or tr	ansactions previously announced to the market in an Appendix 3B
Previous Appendix 3B details:	

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2024 11:32	New - Proposed issue of securities - AZ	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Allotment of new shares under the Retail Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description AZI : ORDINARY FULLY PAID

Issue date 6/11/2024

Issue details

 Number of +securities to be quoted

 87,843,312

 Issue currency
 Issue price or consideration per +security

 AUD - Australian Dollar
 AUD 0.02400000

 Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AZI : ORDINARY FULLY PAID	526.692.346

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZIAQ : OPTION EXPIRING 01-JUN-2026 EX \$0.30	466,666
AZIAO : OPTION EXPIRING 01-JUN-2026 EX \$0.18	466,668
AZIAP : OPTION EXPIRING 01-JUN-2026 EX \$0.24	466,666
AZIAV : ORDINARY FULLY PAID DEFERRED	351,079,228
AZIAS : OPTION EXPIRING 30-NOV-2028 EX \$0.09	7,766,666
AZIAT : OPTION EXPIRING 30-NOV-2028 EX \$0.12	7,766,667
AZIAU : OPTION EXPIRING 30-NOV-2028 EX \$0.15	7,766,667