



CHANGE OF DIRECTOR'S INTEREST NOTICE

Stealth Group Holdings Ltd ("Stealth" or the "Company") (ASX: SGI) advises that Managing Director & CEO Mike Arnold has sold \$200,744 of his shareholding in the Company he founded in 2014.

Mr Arnold sold 581,867 shares at \$0.345 apiece on-market between 31 October and November 4, 2024. The shares sold by Mr Arnold were to raise funds to meet tax liabilities primarily arising from the allocation of performance right stock, and for personal finance purposes.

Mr Arnold retains a significant holding of just over a 10.975 million Stealth shares, or 9.4% of the total shares, with a further 217,391 ordinary shares to be issued post the Company AGM 15 November, subject to shareholder approval, taking Mr Arnold's total ownership to 9.58%.

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This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

FOR FURTHER ENQUIRIES:

Mike Arnold
Group Managing Director & CEO

Chris Wharton AM
Chairman

John Boland
CFO and Company Secretary

Corporate Office: +61 (0) 8 6465 7800

ABOUT STEALTH GROUP HOLDINGS LTD

An Australian Distribution Group

Stealth Group Holdings (Stealth) is a distributor, wholesaler, and a retailer of industrial maintenance, repair and operating (MRO) supplies, consumer technology products and other related products and services.

Stealth uses a combination of multichannel and single channel online models to provide customers, primarily businesses, with a range of options for dinging and purchasing products through an Australia-wide network of highly integrated distribution centres, branches, company stores, websites, retail reseller stores, and independent operators.

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

116.8 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Force Technology International
- > C&L Tool Centre
- > Industrial Supply Group
- > United Tools

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > cltoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au

ASX: SGI