



Announcement Summary

Entity name

FIRST LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 05, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FL1O	OPTION EXPIRING 04-SEP-2026	5,303,575	05/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIRST LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009081770

1.3 ASX issuer code

FL1

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

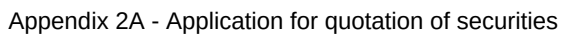
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Nov-2024 18:02	New - Proposed issue of securities - FL1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Underwritten Shortfall Options of 2,196,425 still to be placed



Placement Details

FL1O : OPTION EXPIRING 04-SEP-2026

5/11/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,303,575

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Issued in accordance with the Options Prospectus lodged on 28 October 2024

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FL1 : ORDINARY FULLY PAID	79,653,604
FL1O : OPTION EXPIRING 04-SEP-2026	17,904,603

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FL1AM : ORDINARY FULLY PAID RESTRICTED	29,020,000
FL1AN : OPTION EXPIRING 28-SEP-2027 RESTRICTED	1,800,000
FL1AO : OPTION EXPIRING 04-SEP-2026 RESTRICTED	27,500,000
FL1AP : PERFORMANCE SHARES RESTRICTED	15,000,000
FL1AR : OPTION EXPIRING 12-MAR-2028 EX \$0.282	5,000,000
FL1AQ : OPTION EXPIRING 04-SEP-2026 EX \$0.30	3,000,000